

Maersk East-West Network

Cape of Good Hope Ocean Overview March 2025



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ALL THE WAY

DIRECTORY

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Individual mainline service maps can be found in the leading trade section, and the corresponding shuttle service maps can be found at the end of the entire deck.

Maersk East-West Network



Ambition for 90% reliability once fully phased in



Speed via efficiency and optimisation



Global reach with local service



Maersk and Hapag-Lloyd have come together in a long-term operational collaboration – called the Gemini Cooperation.



Our East-West Network will deploy a fleet of 340+ vessels and a combined capacity of 3.7 million TEU.



More reliability and flexibility through the optimised use of our fleets of mainline and shuttle vessels, as well as the global network of transshipment hubs and inland services.



This enhanced agility of the new network enables us to transport your containers on major East-West trade lanes via optimised routes to get ahead of potential delays and disruptions.



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Key facts and figures – Cape of Good Hope network

7 East-West trade lanes 

Asia / US West Coast
Asia / US East Coast
Asia / Middle East
Asia / Mediterranean
Asia / North Europe
Middle East – India / Europe
Transatlantic



340+

vessels in the combined fleet



3.7 million TEU combined capacity (Twenty-foot Equivalent Unit)

57

services



Mainline services **29**

Shuttle services **28**

11 in Europe, 12 in Asia, 4 in the Middle East, and 1 in Gulf of Mexico

Transshipment hubs located like “pearls on a string”



Access to **tons of** Port pairs



Latest technology reducing cargo dwell time up to 20%

USD

3 billion+



investments in APMT Hubs for a 30% increase in capacity



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Asia to Europe - Highlights

Asia to Northern Europe:

- Upgrade Asia-Europe network = more reliable and competitive transit times across key routes.
- The network is sized for growth with flexible capacity to ensure we can consistently meet our customers' capacity requirements.
- Best-in-class from North China and Korea into main destinations in Europe.
- Multiple weekly connections from Asia to key Northern European ports including Bremerhaven, Rotterdam, and Hamburg, with expanded departure options from East and South China.
- Swift connections on our dedicated shuttles from major European gateways to Belgium, Poland, and Scandinavia, offering more competitive transit times.

Asia – Mediterranean:

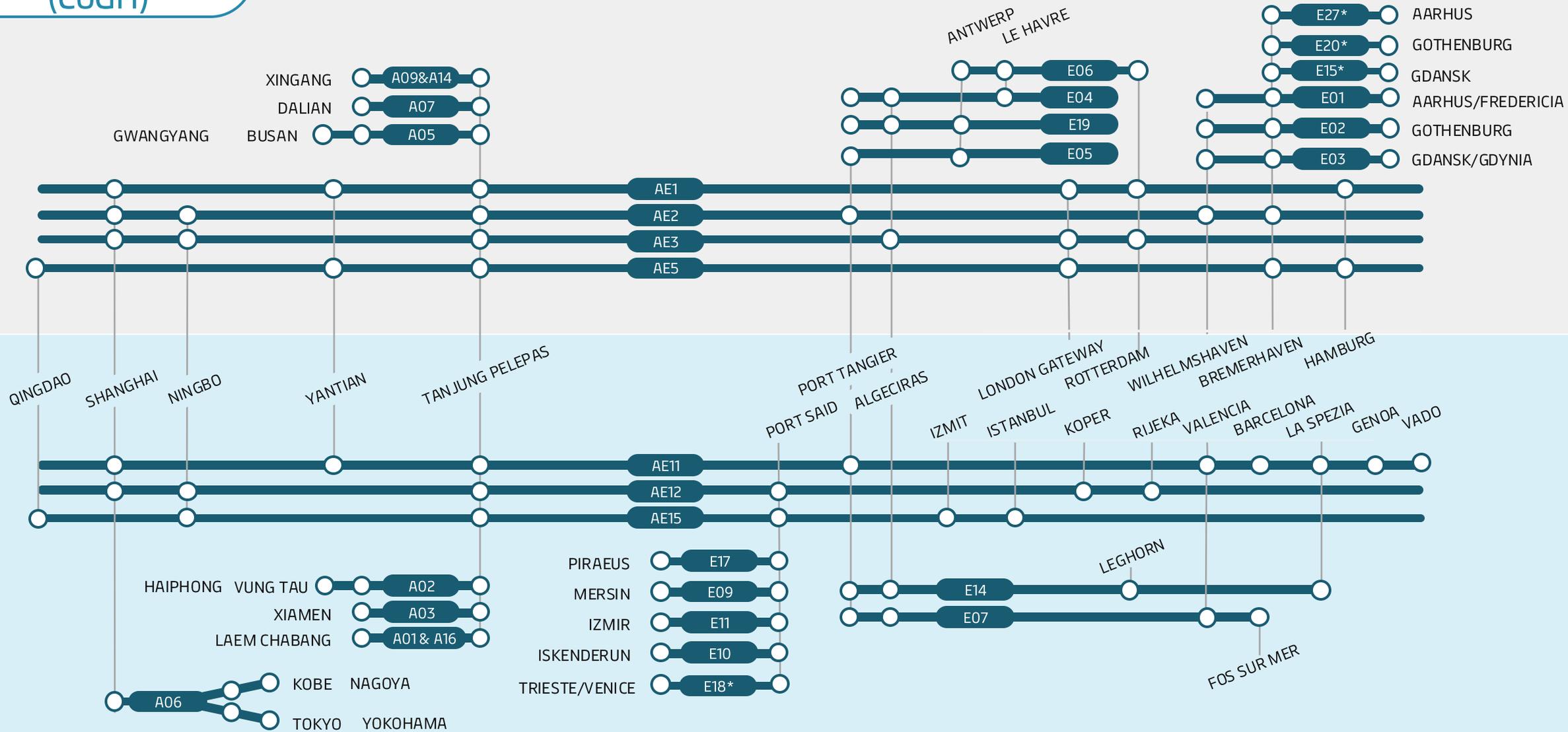
- Improved Asia Mediterranean network provides an overall transit time reduction of 3 days for most corridors.
- Industry leading schedule reliability and resilience are delivered by significantly reducing the number of port calls per service and associated risk of delays.
- Multiple weekly connections from Asia to key Mediterranean gateways in Spain, Italy, the Adriatic and Turkey.
- Valencia and Barcelona will experience improved transit times of 4 days on average.
- Mainliner coverage in Italy expanded, includes La Spezia and Vado now
- North China and South Korea will enjoy at least 1 week of improved transit times by deploying dedicated and lean shuttle services.



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Asia to Europe (CoGH)



Note: *) Service operated outside the Gemini Cooperation.

Europe to Asia – Highlights

Northern Europe to Asia:

- Multiple weekly departures from key Northern European ports and flexible scheduling to East and South China, including Shanghai, Ningbo and Yantian.
- Access rapid connections to European gateways from Belgium, Poland, and Scandinavia.
- Utilize our wide-ranging connections through Bremerhaven, Hamburg, and Rotterdam for direct access to East China and Southeast Asia.
- Additionally, take advantage of efficient routes from the UK to East China and Southeast Asia, with smooth transitions via Singapore and Tanjung Pelepas.

Mediterranean – Asia

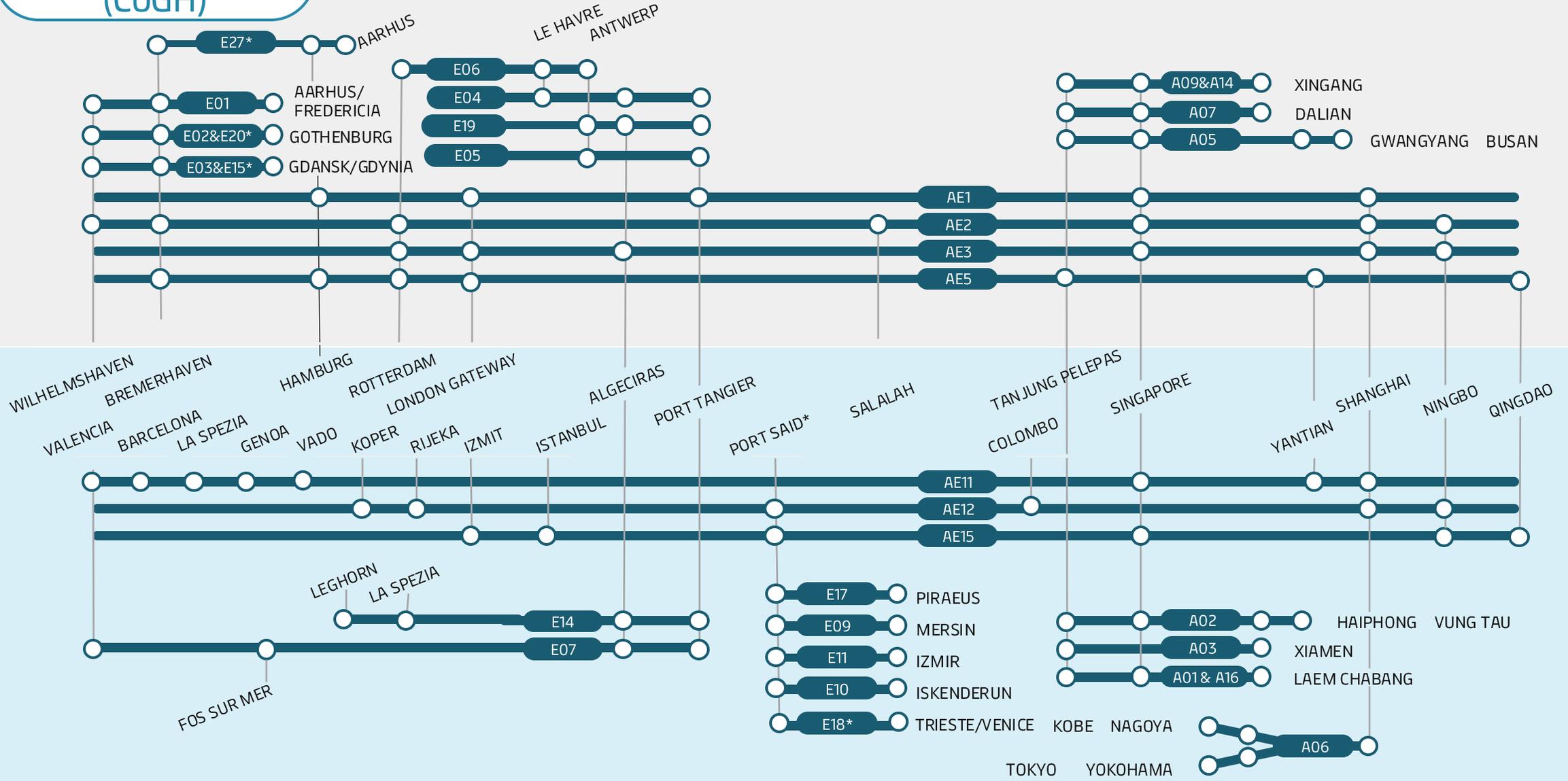
- Our improved Mediterranean to Asia network provides an overall transit time reduction of around 3 days for the majority of corridors.
- Weekly connectivity between key Mediterranean gateway ports in for example Spain, Italy, the Adriatic and Türkiye into Asia.
- Significantly improved transit time and coverage to East China.



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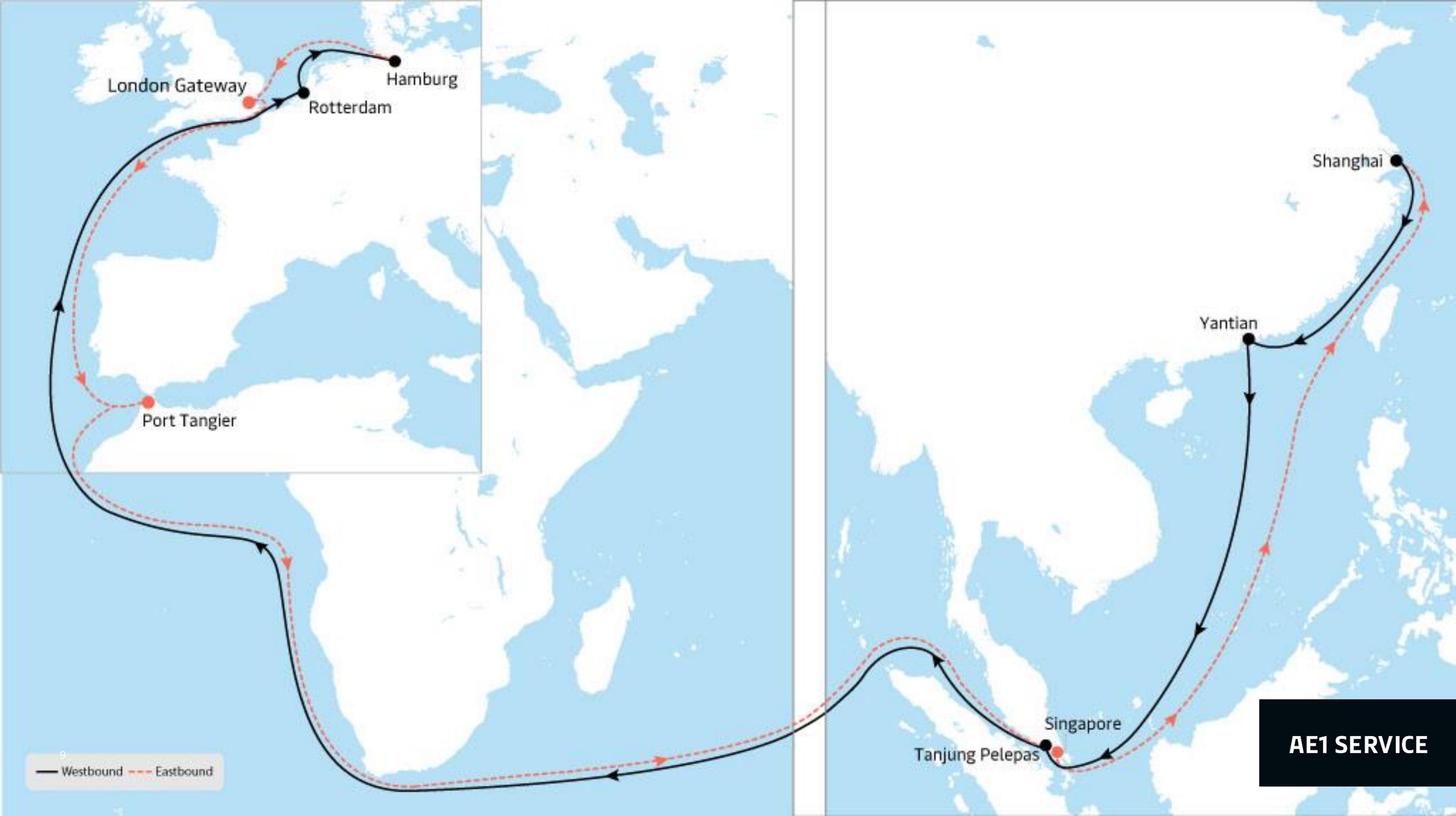
ALL THE WAY

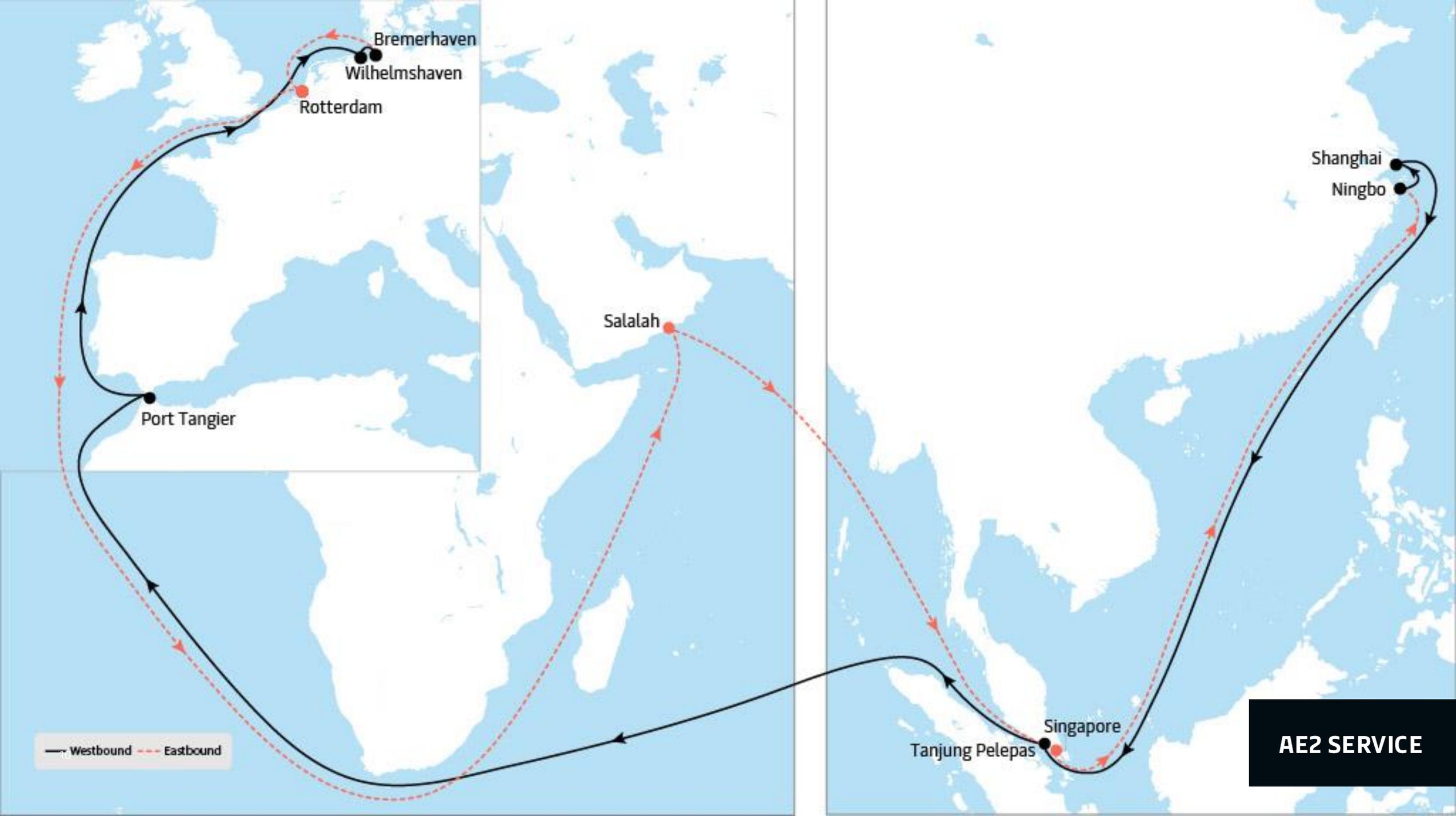
Europe to Asia (CoGH)



Note: *Certain Port Said EB calls will be transferred to Damietta during 2025.

Note: *) Service operated outside the Gemini Cooperation.

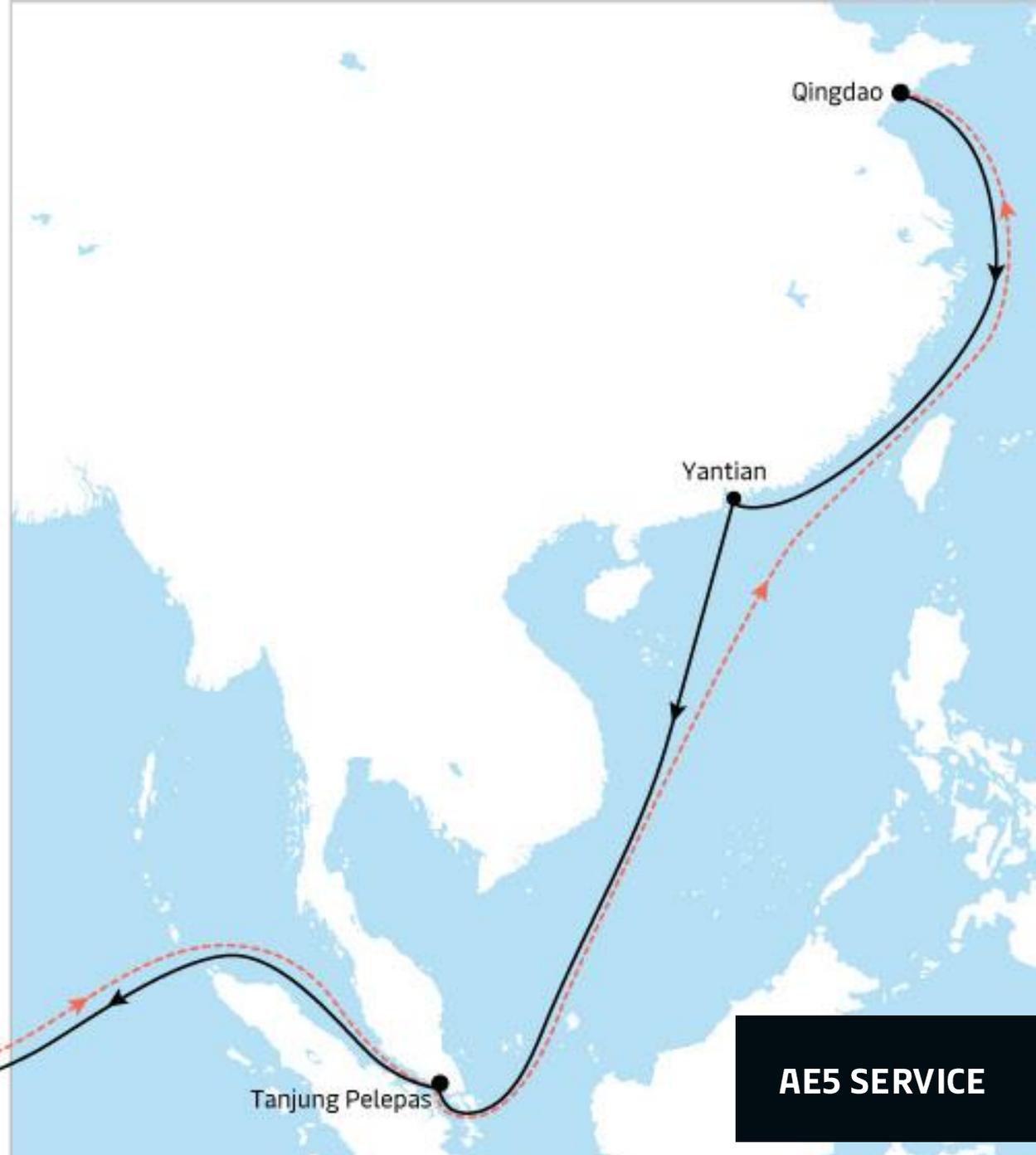






— Westbound - - - Eastbound

AE3 SERVICE



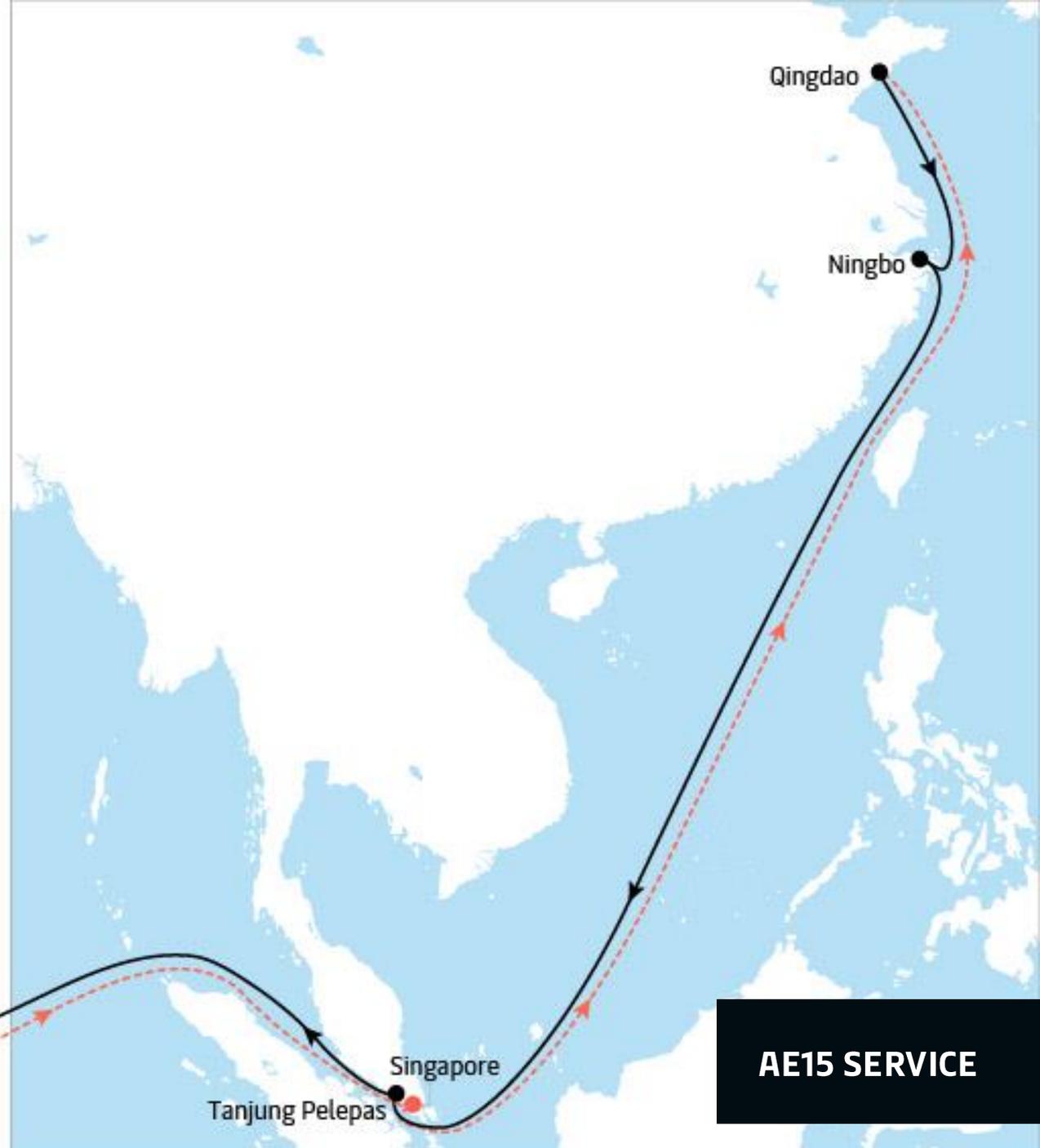
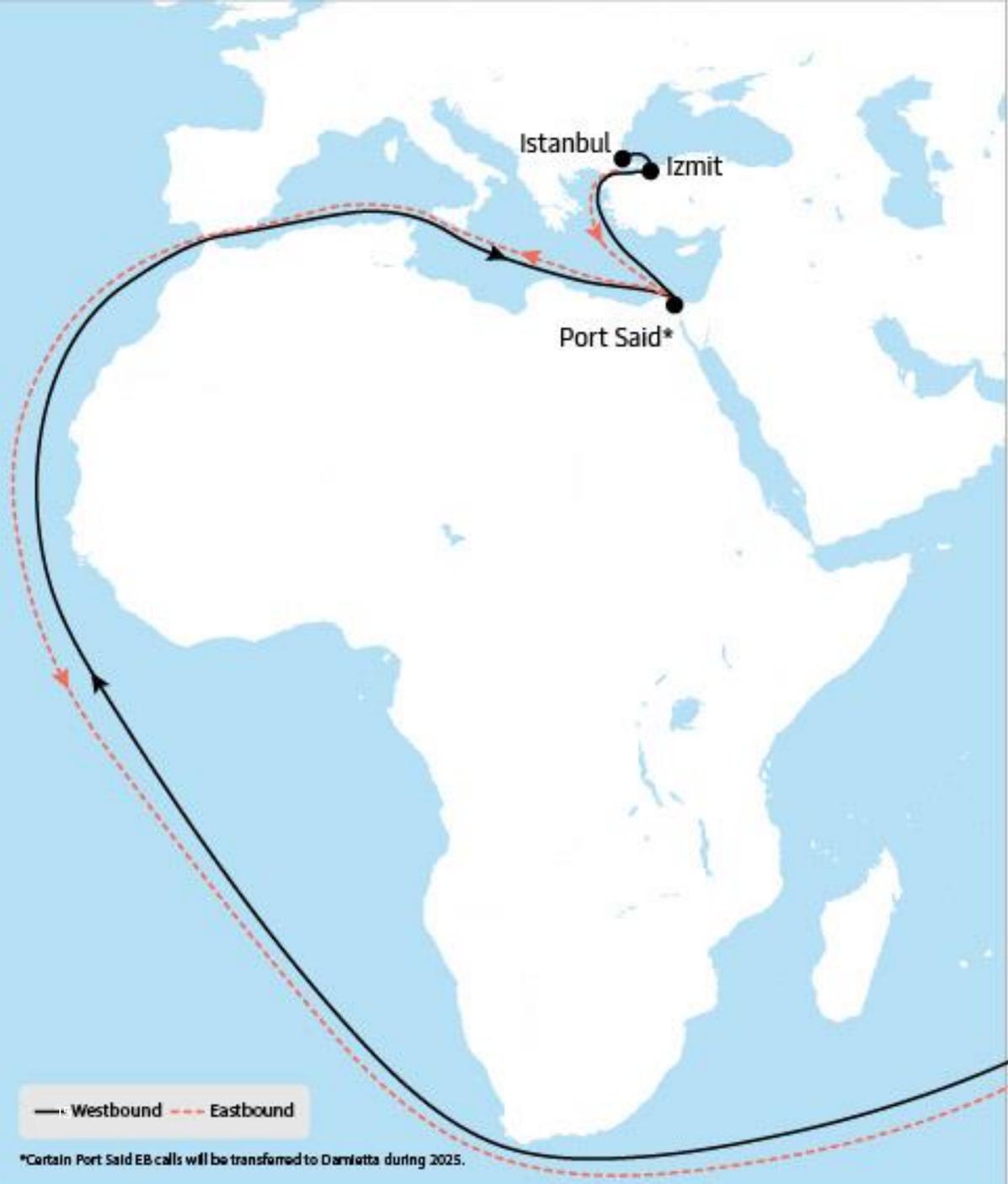


AE11 SERVICE



AE12 SERVICE

*Certain Port Said EB calls will be transferred to Damietta during 2025.



Asia - Middle East - Highlights

Asia to Middle East/India

- Our improved Asia to Middle East network offers reliable weekly connectivity between Asia and the Arabian Gulf.
- Direct connections from Northeast Asia, including Japan, China, and South Korea, and Southeast Asia, including Vietnam, Thailand, and Malaysia, to our main hub at Tanjung Pelepas ensure efficient access to a wide range of markets.
- Our dedicated Asia shuttles provide robust and reliable service linking these regions.
- From Tanjung Pelepas, our mainline services and dedicated Gulf shuttles offer direct, reliable routes to key Middle Eastern ports, including Jebel Ali, Dammam, and Jubail.

Middle East/India to Asia

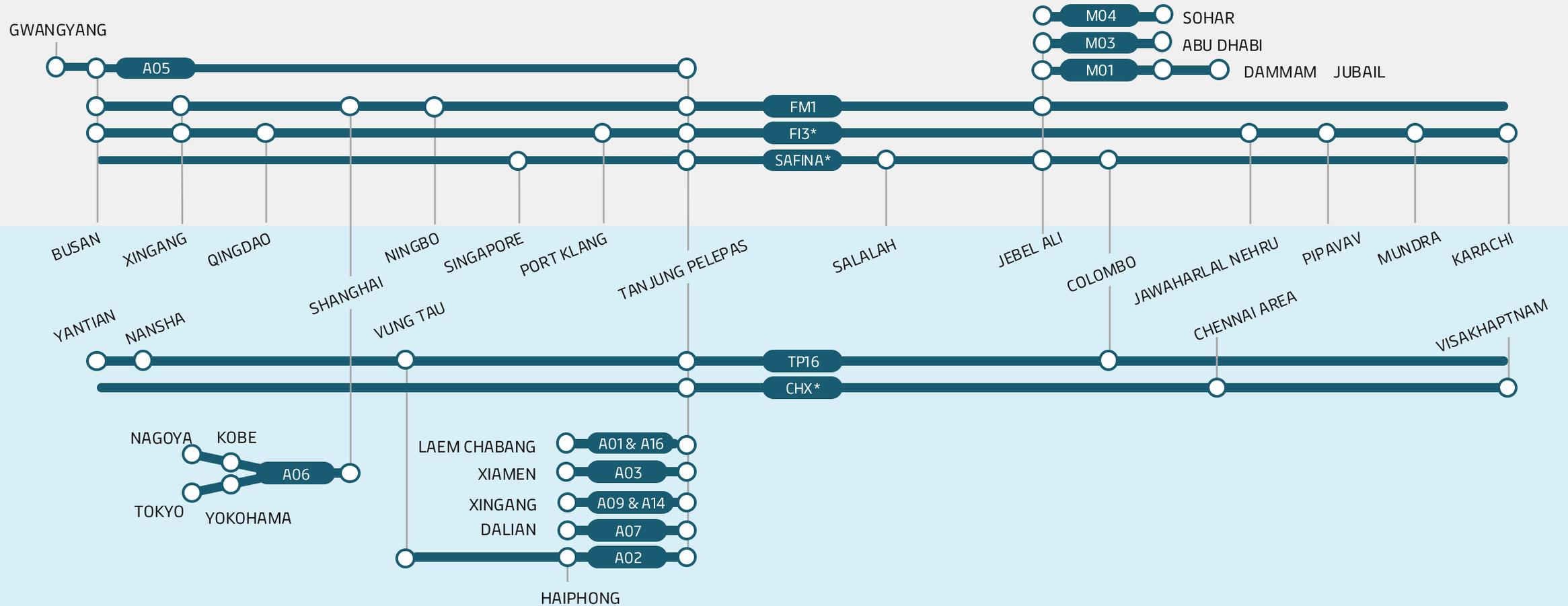
- Our improved Middle East to Asia network provides reliable weekly connectivity between the Arabian Gulf, Pakistan, India, and key Asian markets.
- Dedicated Middle East shuttles serve the Upper Gulf, Pakistan and the broader Gulf. Strategic hubs enhance network efficiency and connectivity.
- Salalah integrated Pakistan and Gulf services into the broader network, and Tanjung Pelepas facilitates smooth connection between Asia and the Middle East, optimising routes and reducing transit times.



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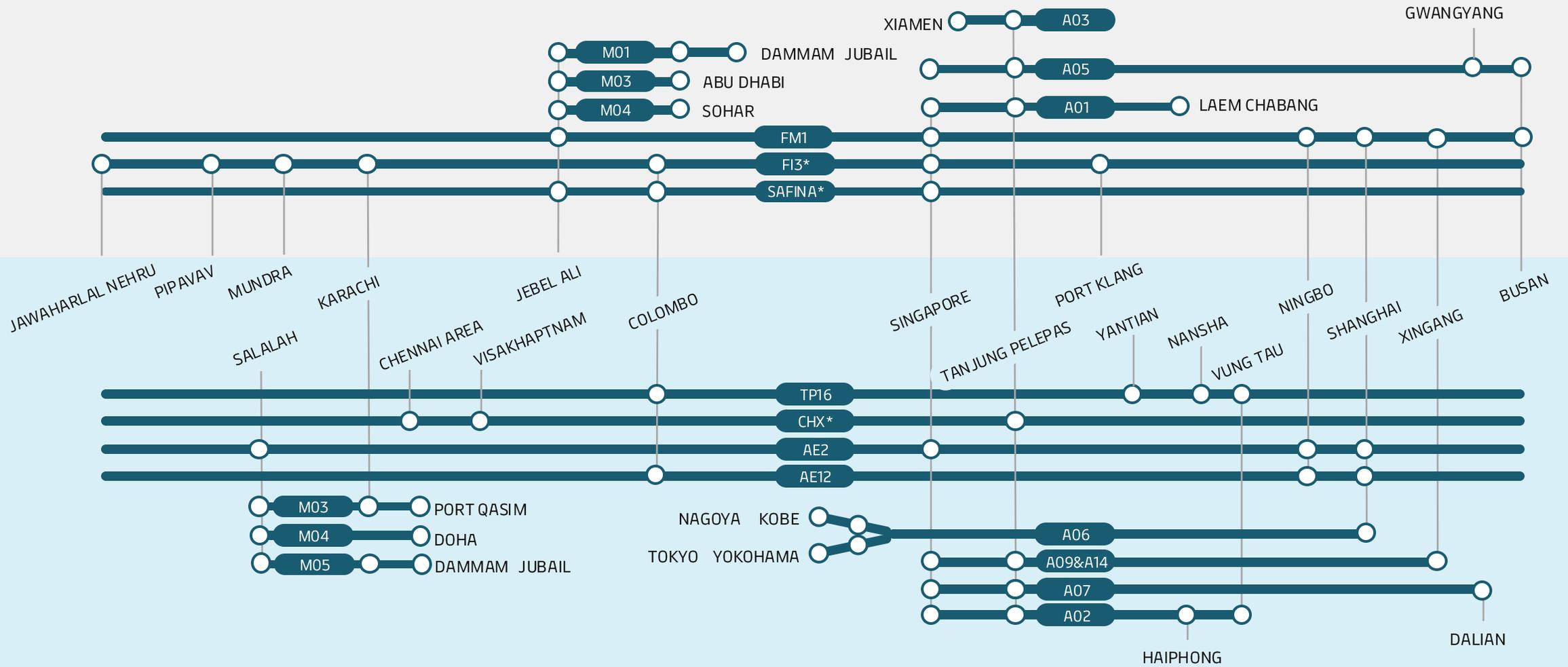
ALL THE WAY

Asia to Middle East (CoGH)



Note: *Service operated outside the Gemini Cooperation.

Middle East to Asia (CoGH)



Note: *Service operated outside the Gemini Cooperation.



Xingang
Busan
Shanghai
Ningbo

Jebel Ali

Tanjung Pelepas
Singapore

FM1 SERVICE

Asia to North America - Highlights

Asia to West Coast North America

- Introducing new TP7 with direct coverage from Korea, Japan and Mainland China to Los Angeles with competitive transit time.
- New TP7 offering 2 days faster product from Ningbo to Los Angeles. 3 days faster product offering from Qingdao to Los Angeles and Oakland on a leaner TP8.
- Maintaining the fast and reliable shuttle connections from Southeast Asian ports to main West Coast Gateways.
- Sufficient schedule buffer is added around Prince Rupert and Vancouver to safeguard service reliability and secure weekly connectivity to inland destinations.

Asia to East Coast North America

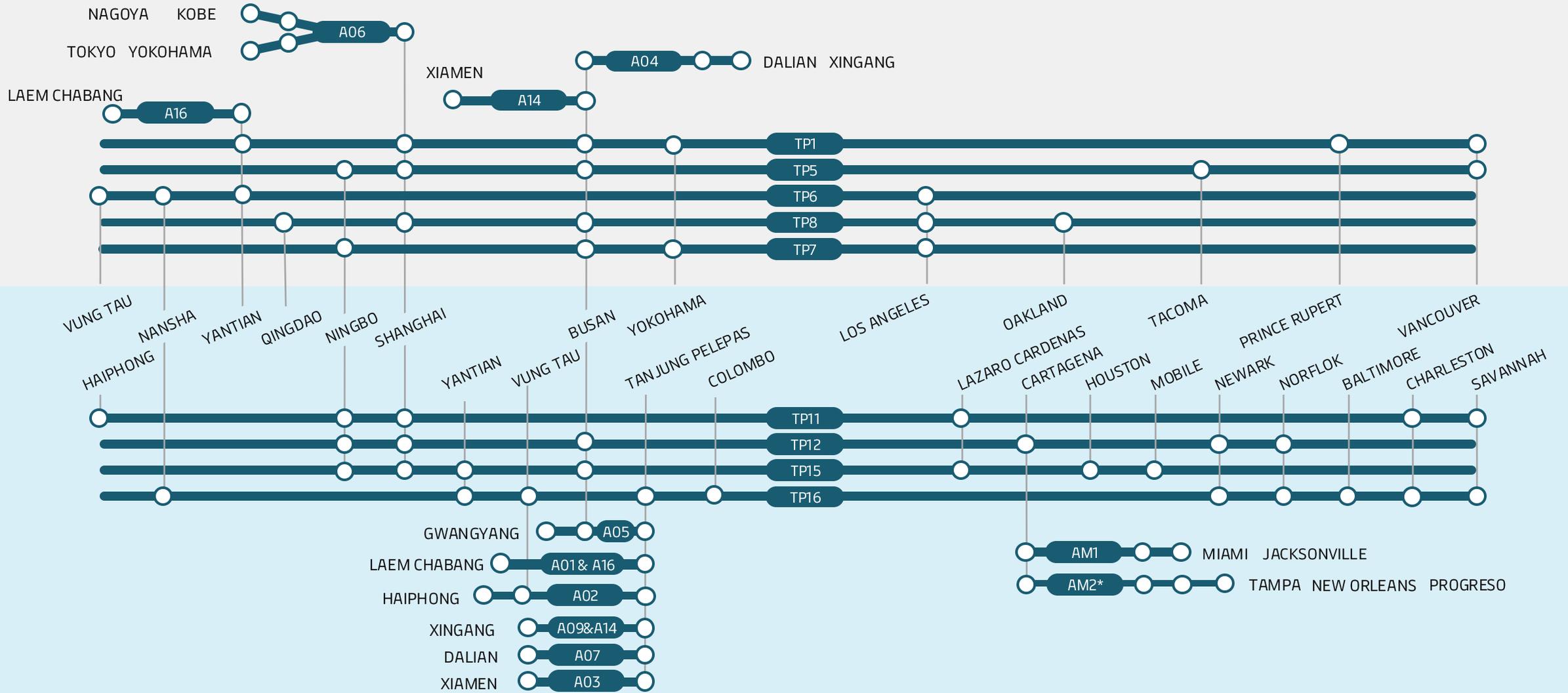
- Our new Asia to East Coast North America network continues focusing on high service reliability as well as weekly connectivity.
- Direct Busan call on TP12 provides competitive transit times to Newark and Norfolk.
- Direct Ningbo call on TP15 to offer direct products to US Gulf area
- Maintaining reliable weekly connectivity between East and South China into US East Coast gateways.
- Schedule buffer added to Shanghai, Ningbo and Busan port in Asia, and Houston, Savannah, Charleston port in North America to safeguard service reliability
- Wilmington, New Orleans & Tampa coverage via transshipment in Cartagena, Colombia.



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Asia to North America (CoGH)



Note: *Service operated outside the Gemini Cooperation.

North America to Asia - Highlights

West Coast North America to Asia

- Our new West Coast North America to Asia network offers reliable and fast weekly connectivity from Pacific West for your supply chain.
- Significant improvement on the product offering with transit time reductions of up to 7 days.
- Extending direct coverage between Tacoma, Vancouver to Japan area with compelling transit time.
- New TP7 will provide fast service from Los Angeles to Japan and Korea.

East Coast North America to Asia

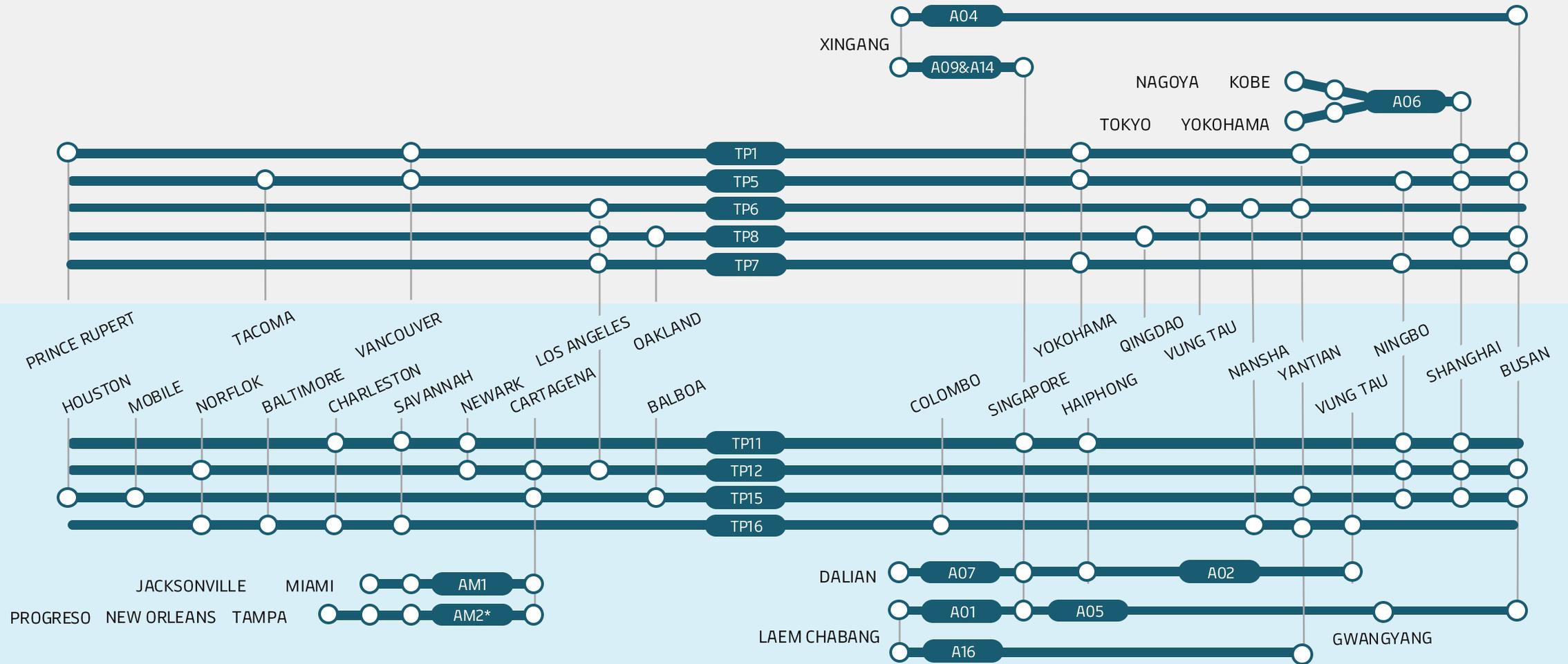
- Our latest East Coast North America to Asia network focuses on reliable connections and competitive transit times
- This provides flexibility for your supply chain and improvement on the product offering with an overall transit time reduction of 2 days.
- Maintaining the extensive Asia coverage from US Gulf and US East Coast through our Asia shuttle network



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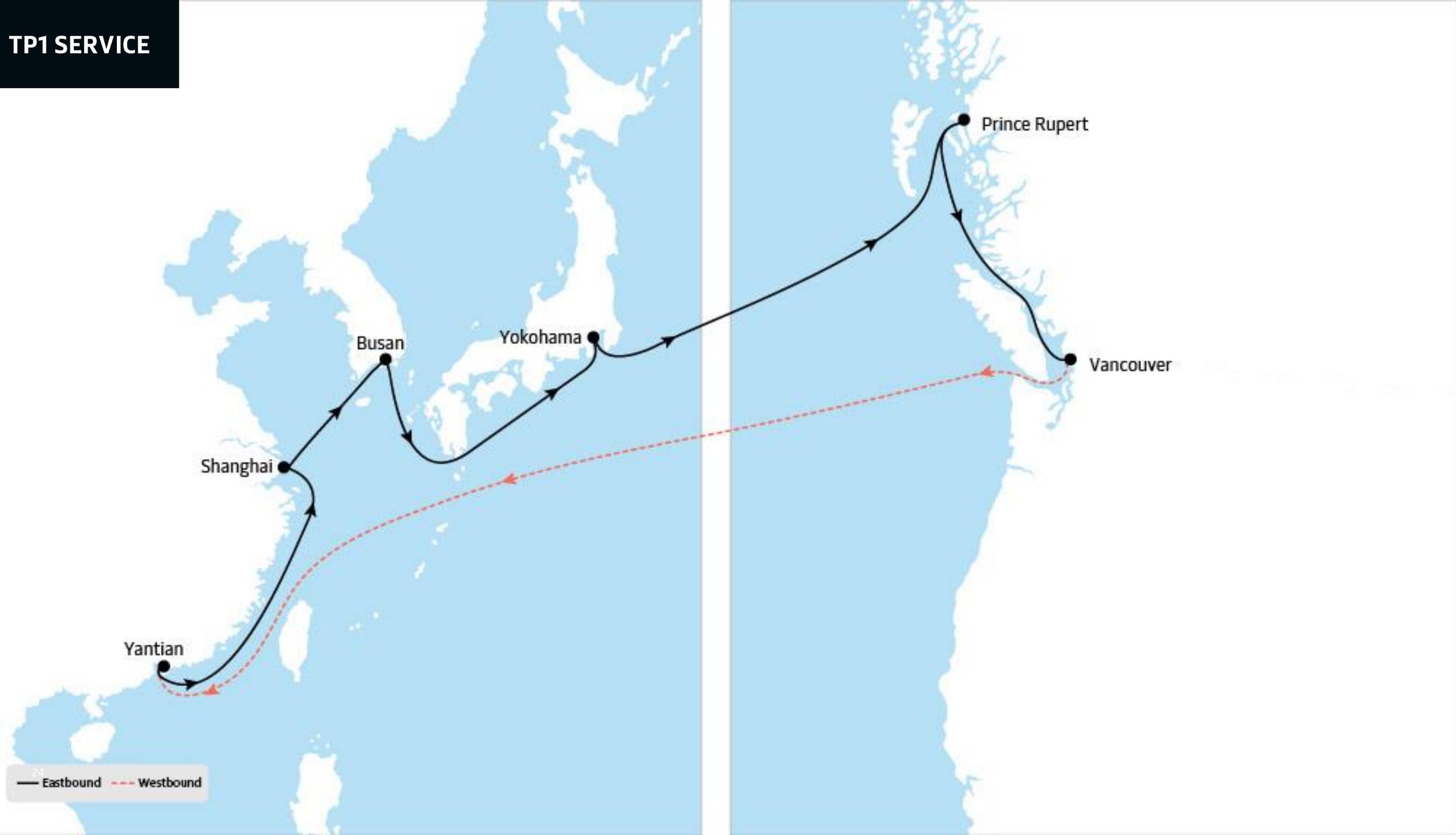
ALL THE WAY

North America to Asia (CoGH)

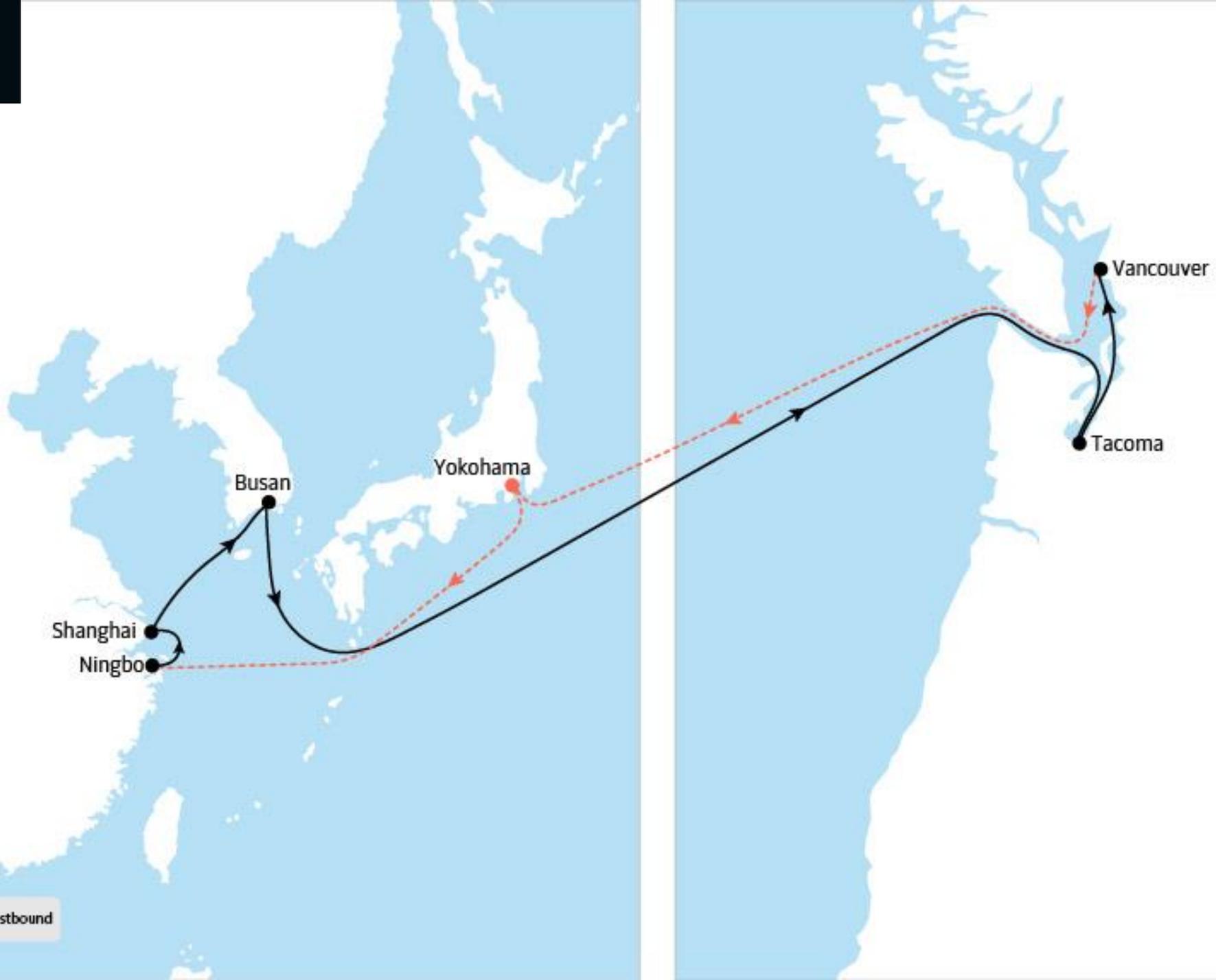


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TP1 SERVICE

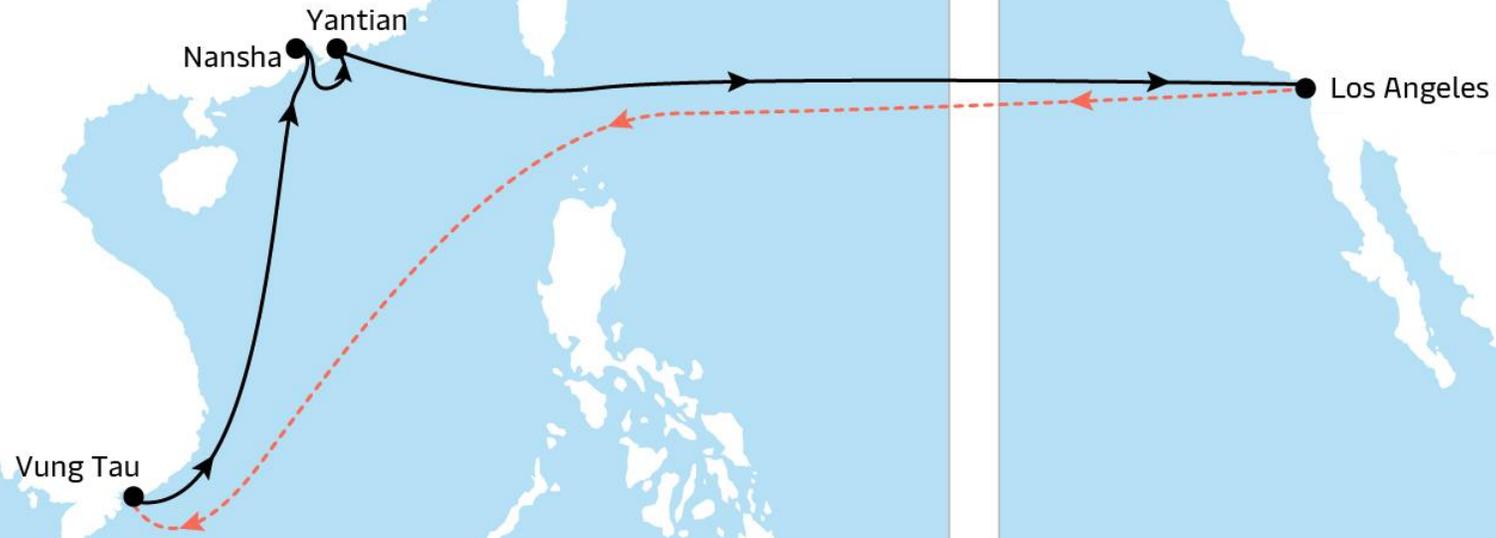


TP5 SERVICE



25
— Eastbound - - - Westbound

TP6 SERVICE



26
— Eastbound - - - Westbound

TP7 SERVICE

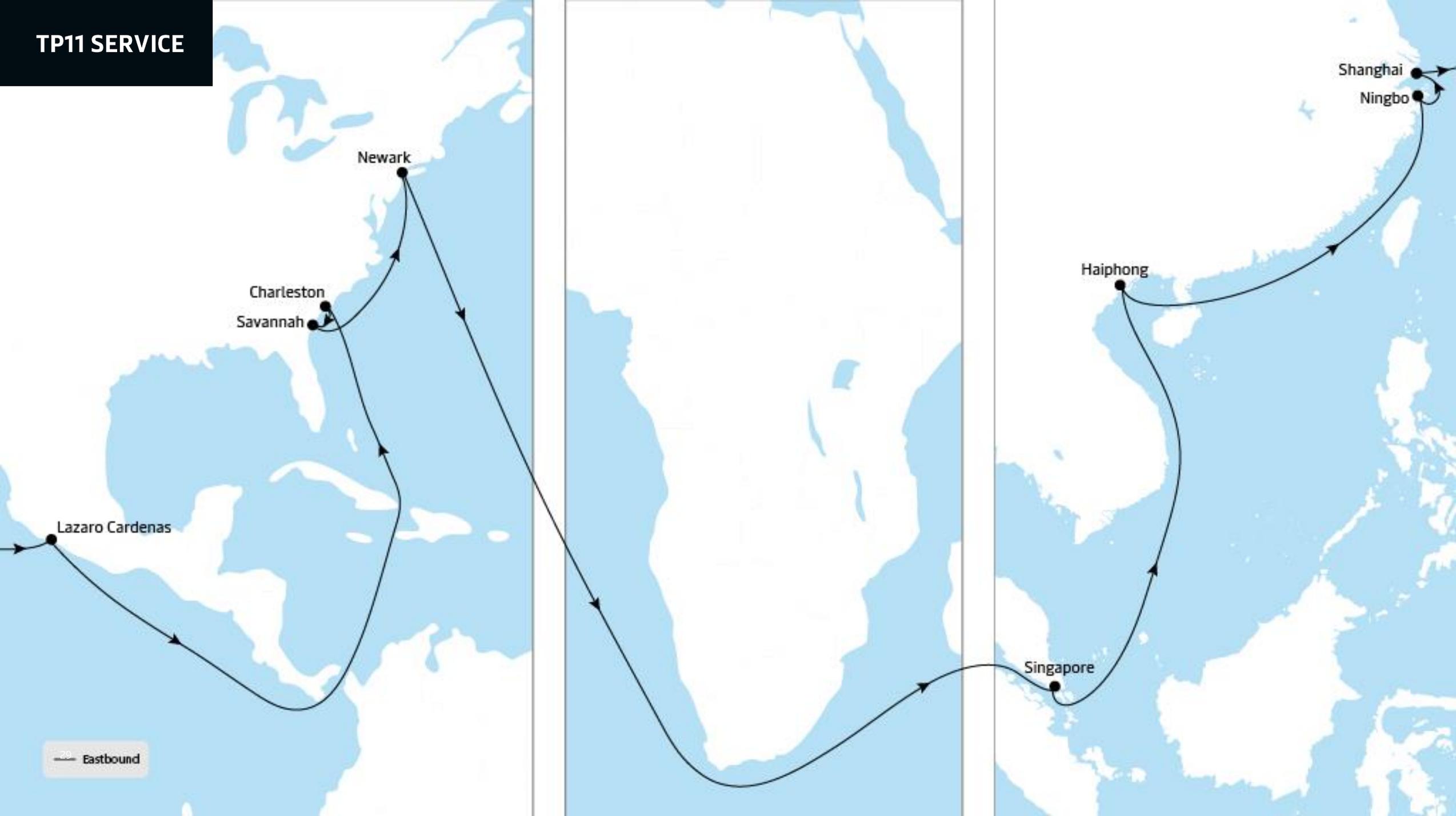


27
— Eastbound - - - Westbound

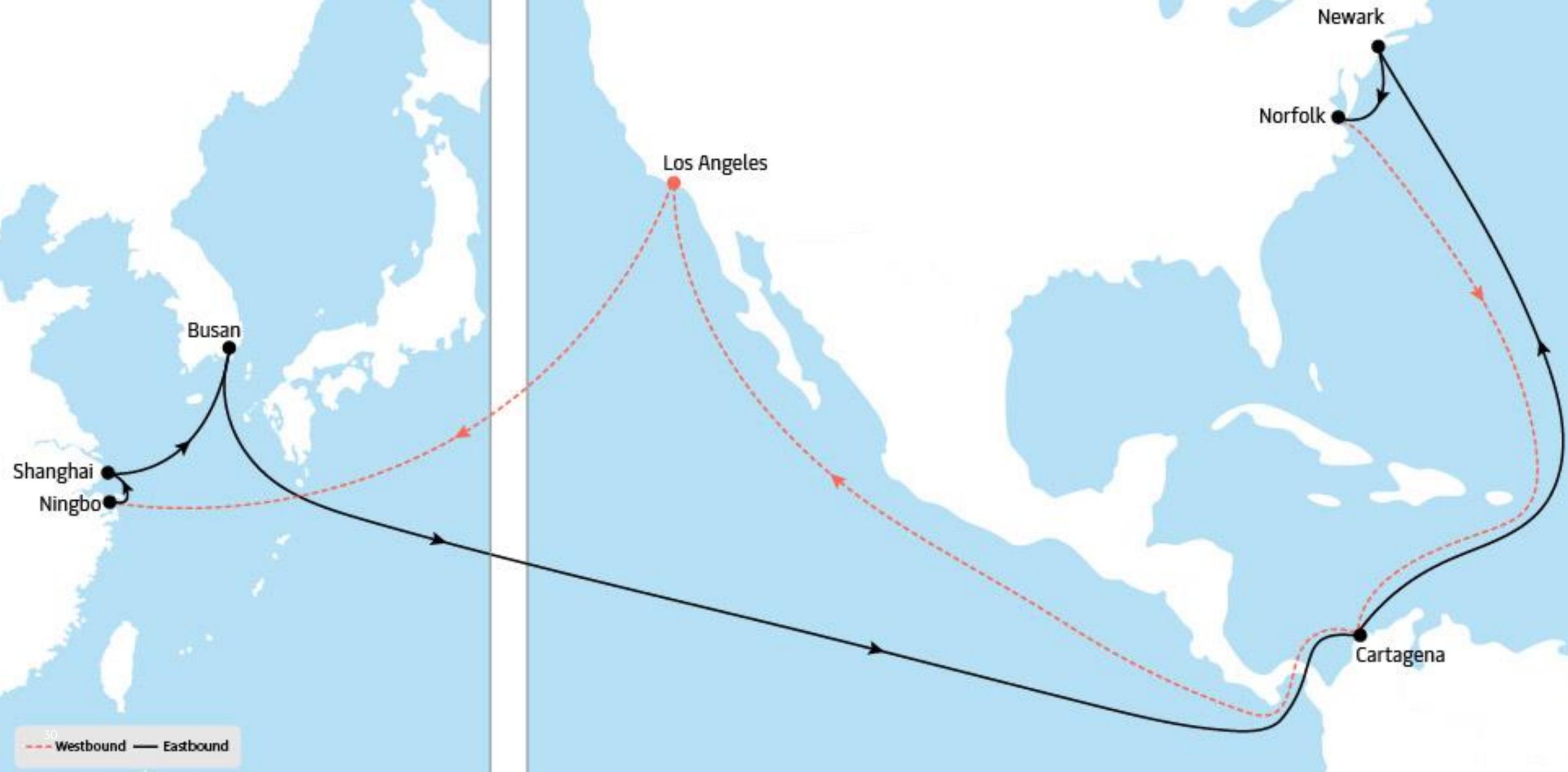
TP8 SERVICE



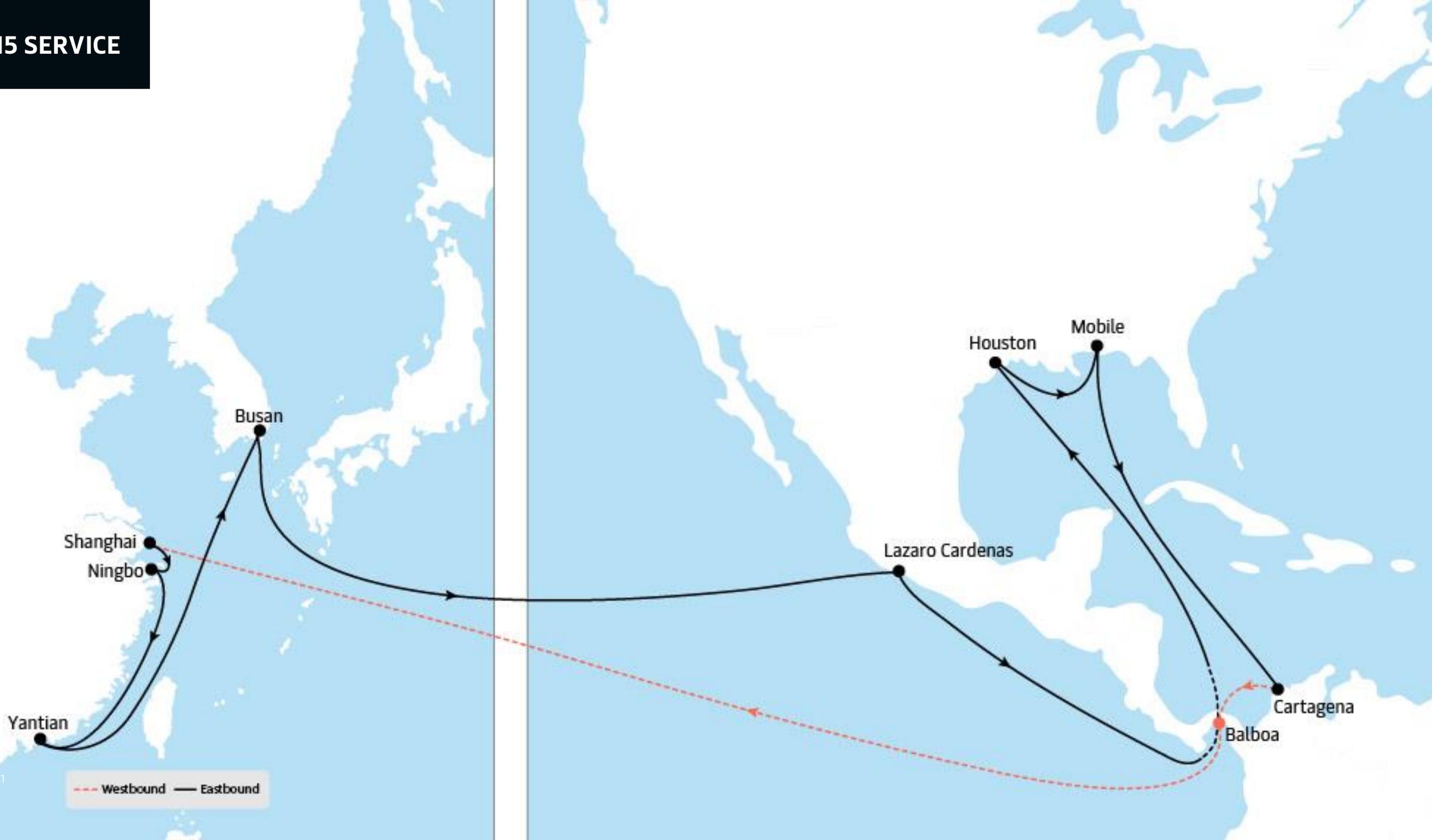
TP11 SERVICE



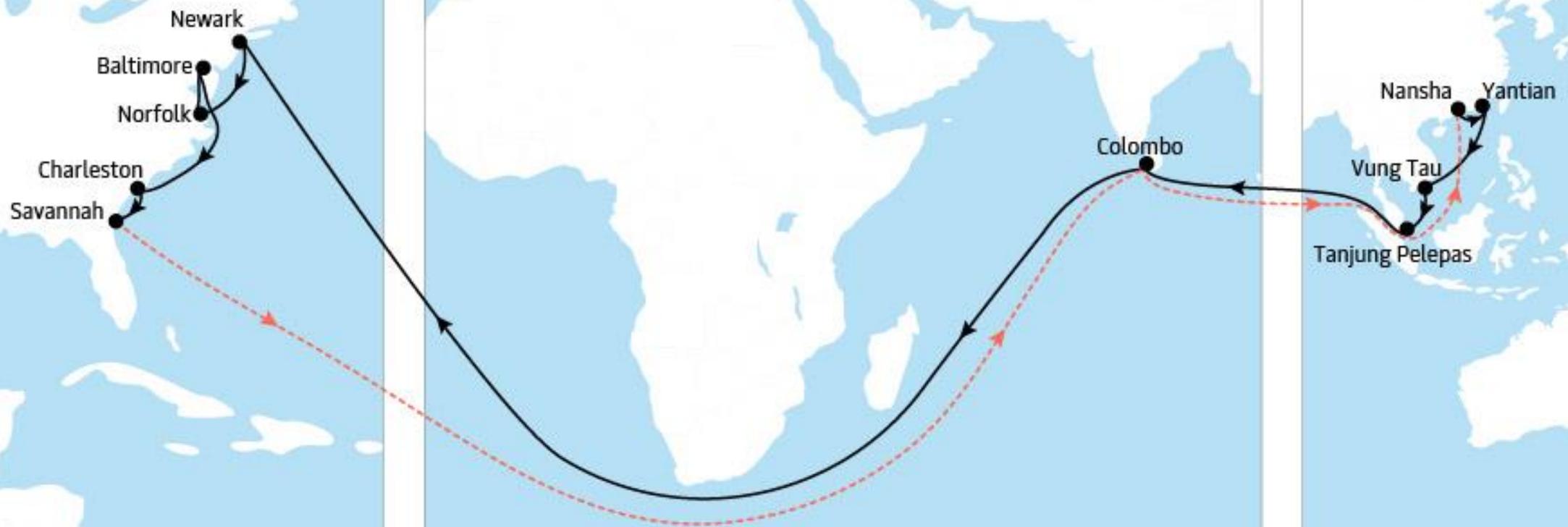
TP12 SERVICE



TP15 SERVICE



TP16 SERVICE



Europe - North America – Highlights

Europe to North America

- Extensive Germany coverage
- Connecting UK directly to North America through Southampton.
- Hamburg added to the Transatlantic network as a central gateway.
- New product coverage into Philadelphia.
- Direct connection from North Europe into Miami.
- A Dedicated Mexico/US Gulf service.
- Additional Newark coverage from Bremerhaven by Maersk operated Europe to Latin America Services.
- Direct connection from North Italy to East Coast

North America to Europe

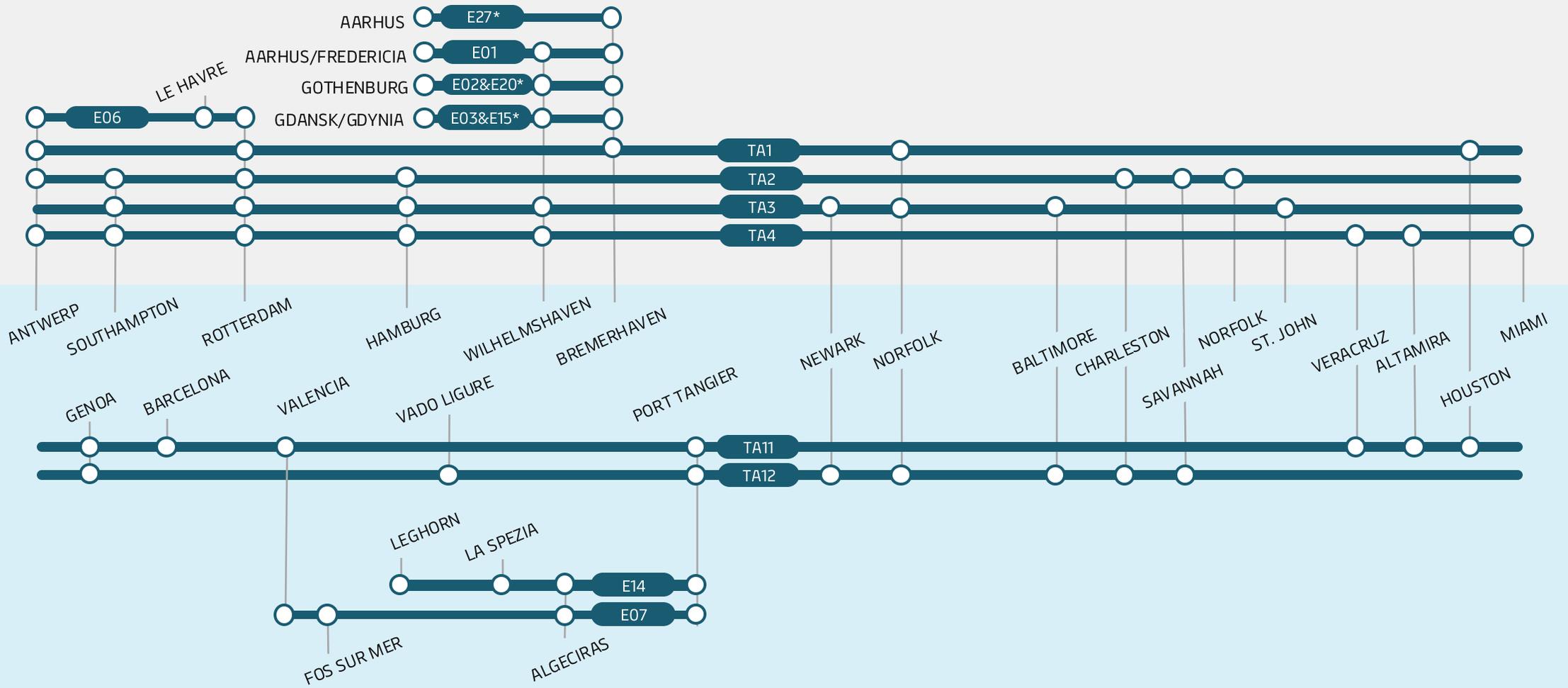
- Our new Transatlantic network offers reliable weekly connectivity between North America to key European gateways.
- Extensive Germany coverage.
- New product coverage from Philadelphia and St. John.
- Direct connection to UK through Southampton.
- Direct connection to North Europe from Miami.
- A dedicated Mexico/US Gulf service.
- Direct connection from East Coast to North Italy



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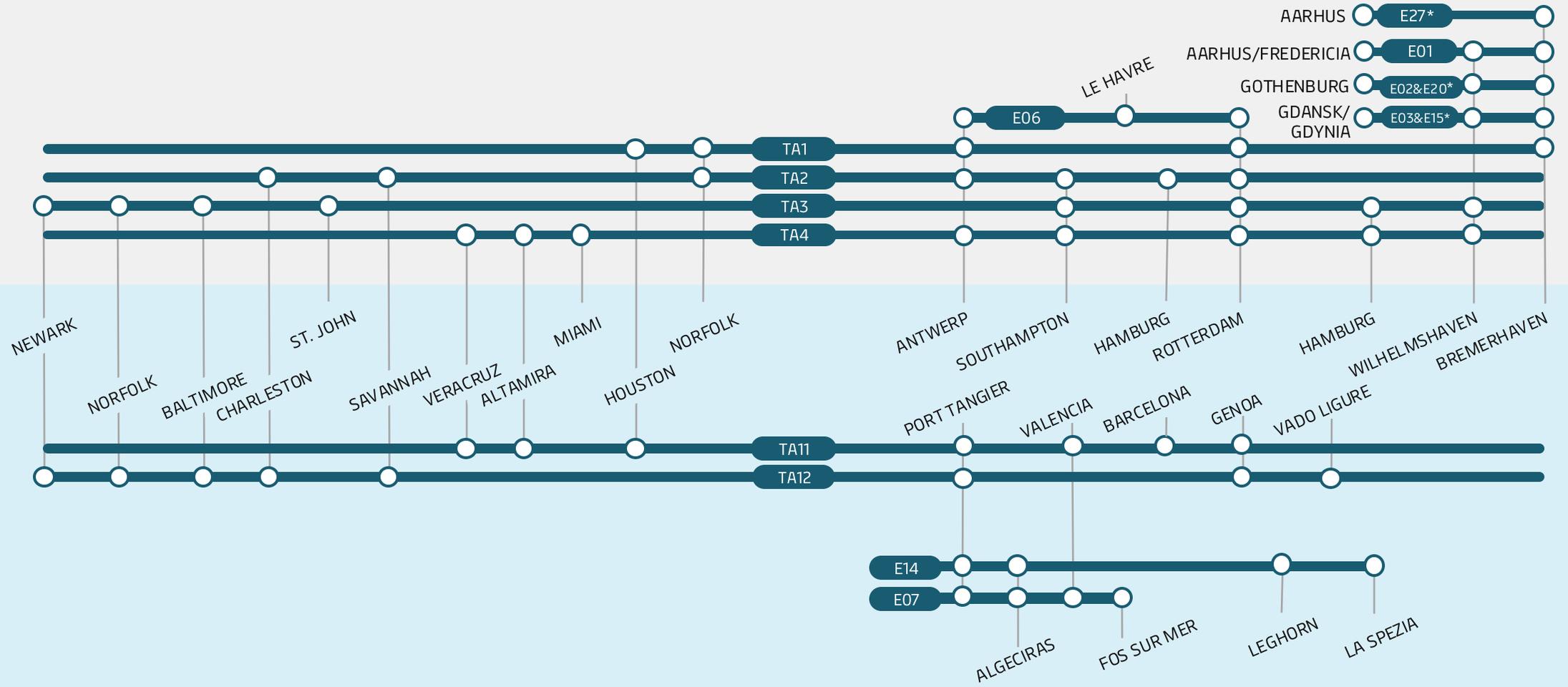
ALL THE WAY

Europe to North America (CoGH)

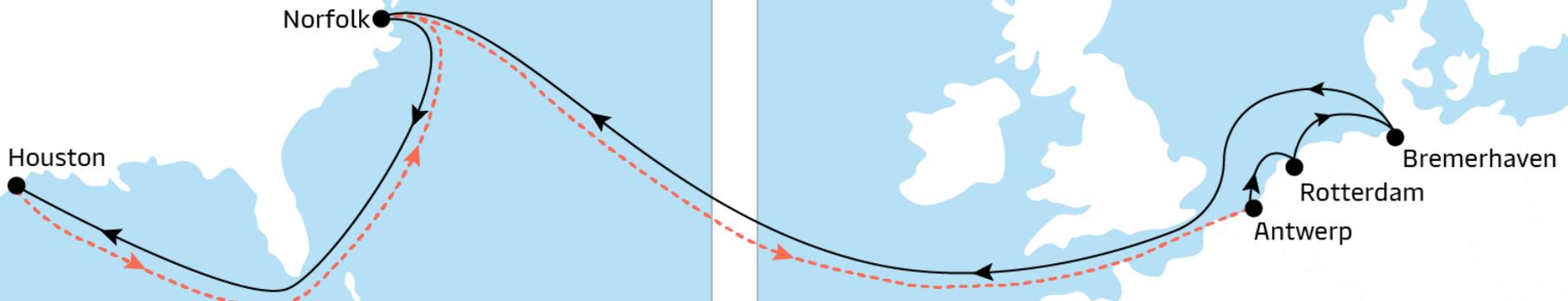


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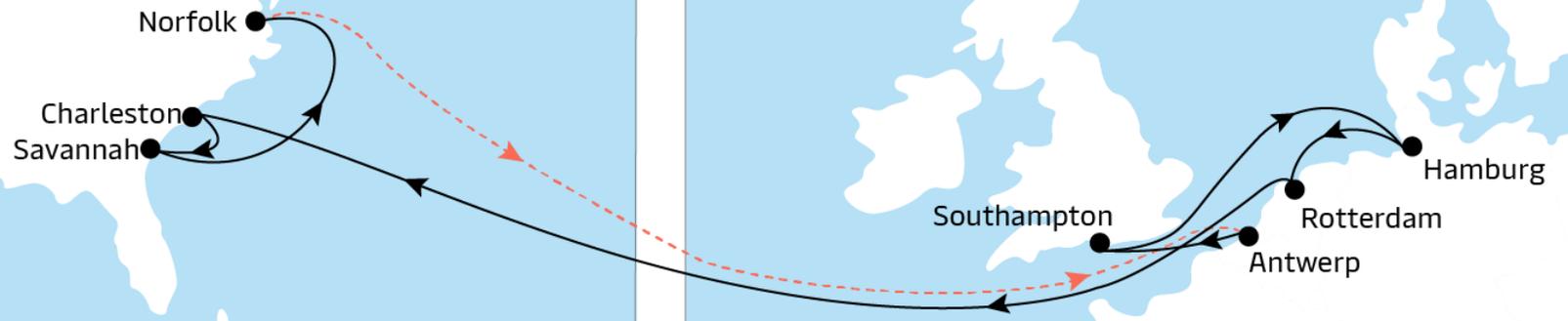
North America to Europe (CoGH)



TA1 SERVICE



TA2 SERVICE

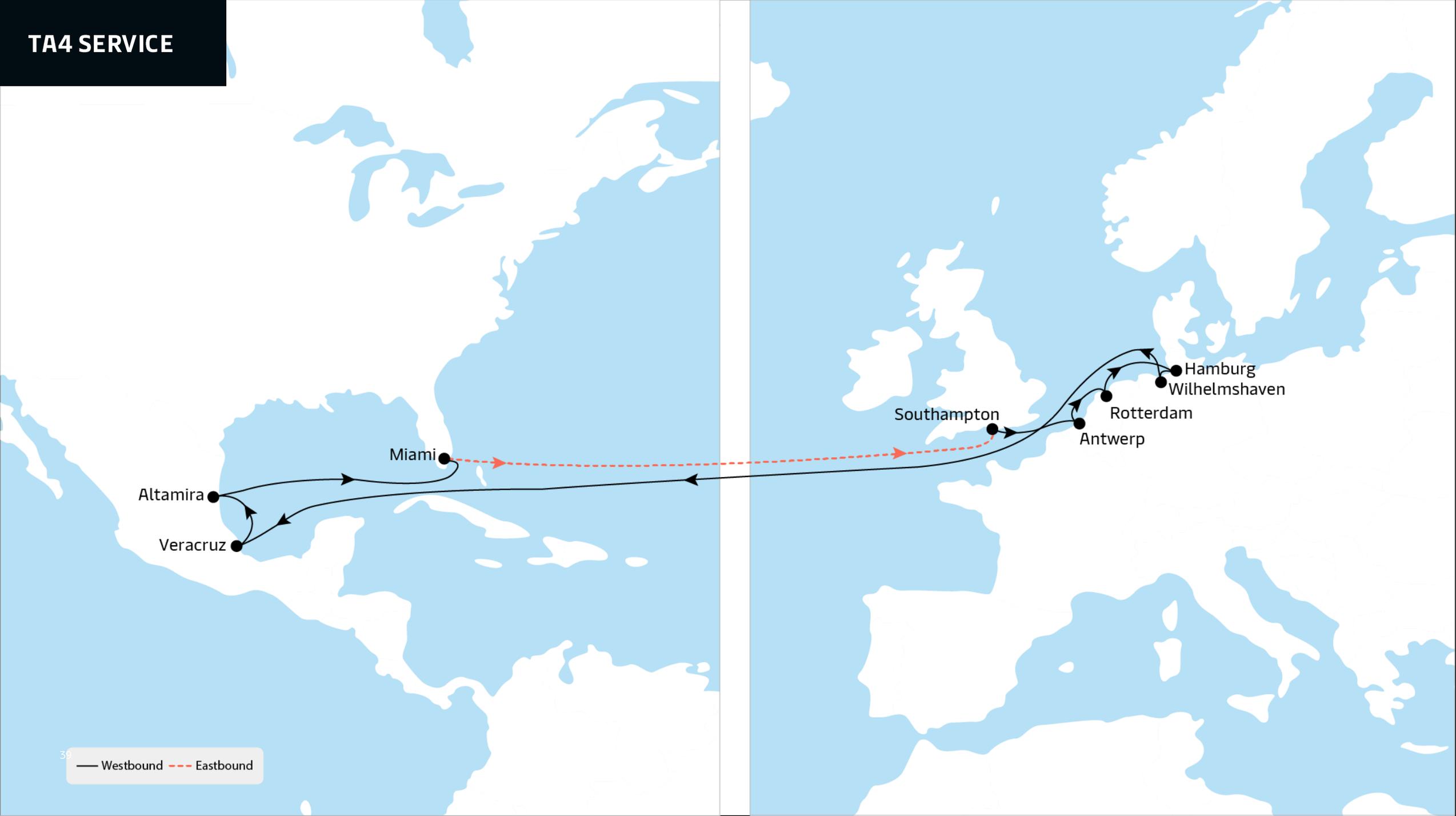


— Westbound - - - Eastbound

TA3 SERVICE



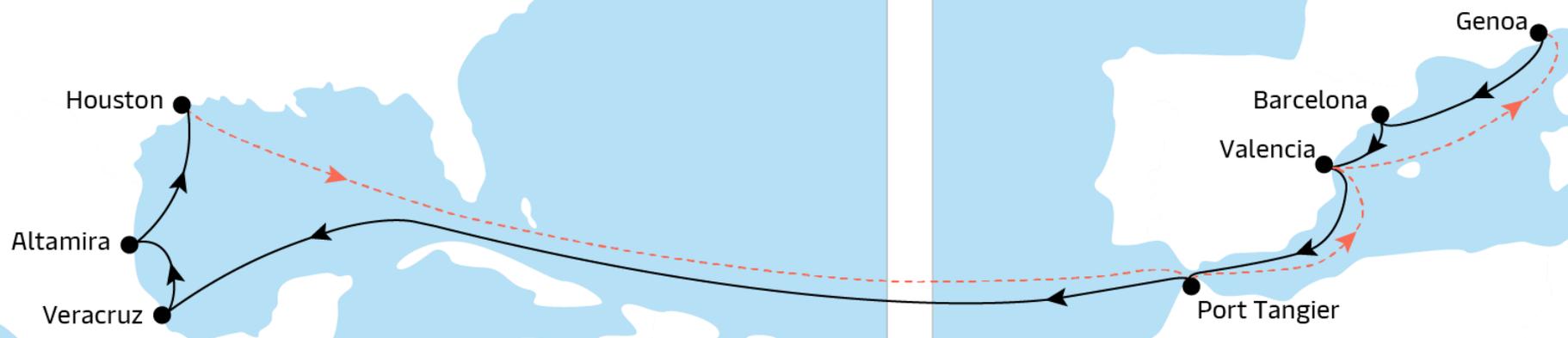
TA4 SERVICE



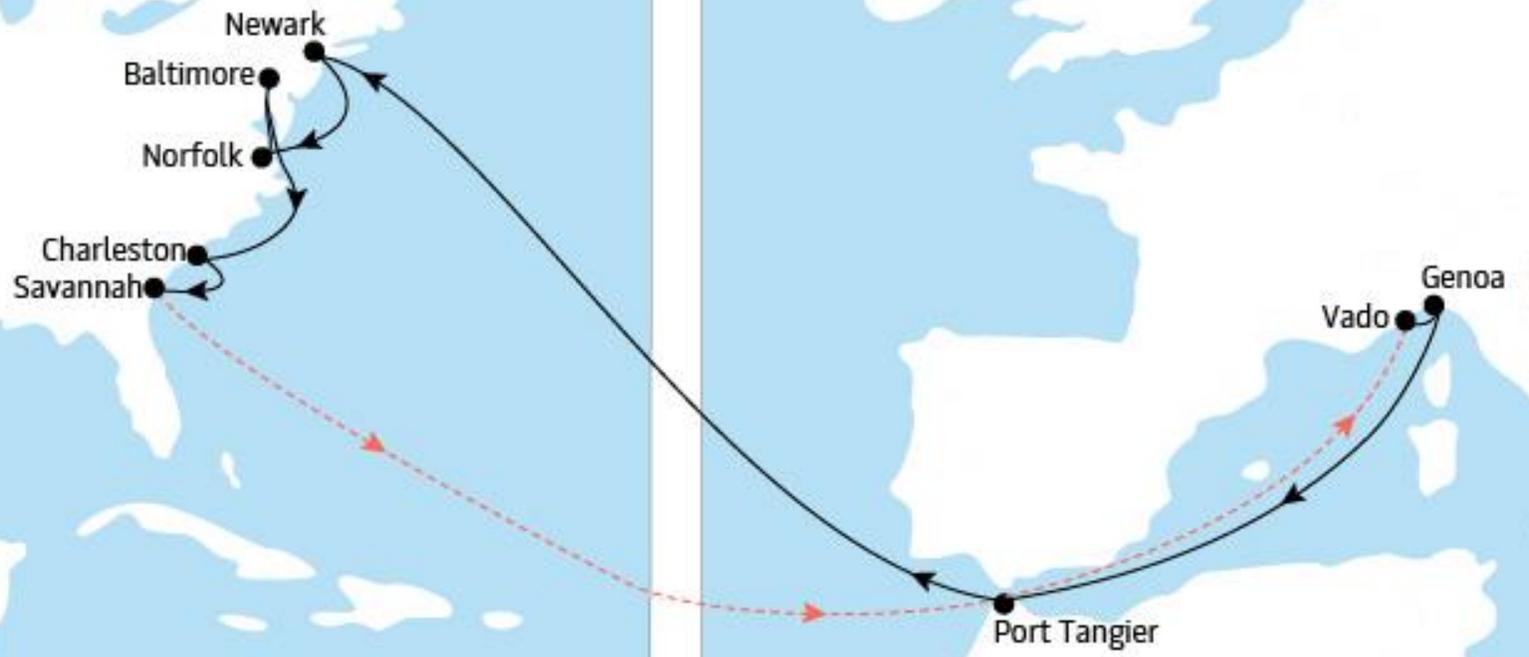
TA11 SERVICE

40

— Westbound - - - Eastbound



TA12 SERVICE



— Westbound - - - Eastbound

Middle East/India - Europe - Highlights

Middle East to Europe

- Our improved Middle East to Europe network offers industry leading reliability and extensive weekly connectivity between India and the Middle East to North Europe and the Mediterranean
- Two dedicated North Europe services from India (South-East and North-West India). Bangladesh will continue to be served via Colombo on the South-East India service with improved connectivity and higher reliability.
- Best in class product offering to Jeddah with 3 dedicated services, with improved coverage to Spain and Italy with Eastern mediterranean served on our extensive shuttle network via Port Said.

Europe to Middle East

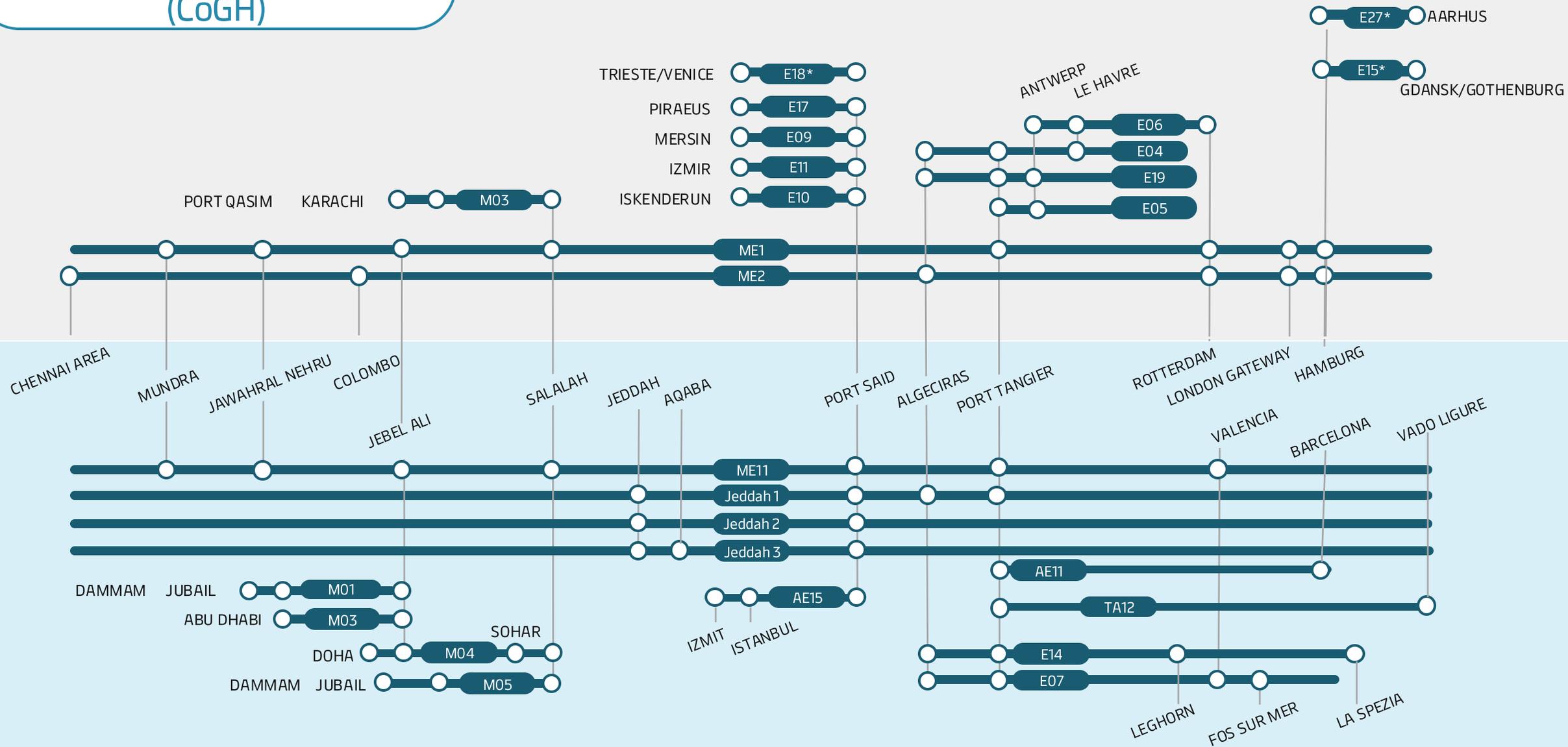
- Our improved Europe to Middle East network offers reliable and extensive weekly connectivity between North Europe and the Mediterranean to India and the Middle East.
- New compelling product offering between North Europe to West India and East India with Two dedicated North Europe services.
- Best in class product offering to Jeddah with 3 dedicated services, offering improved coverage from Spain and Italy with Eastern mediterranean served on our extensive shuttle network via Port Said.



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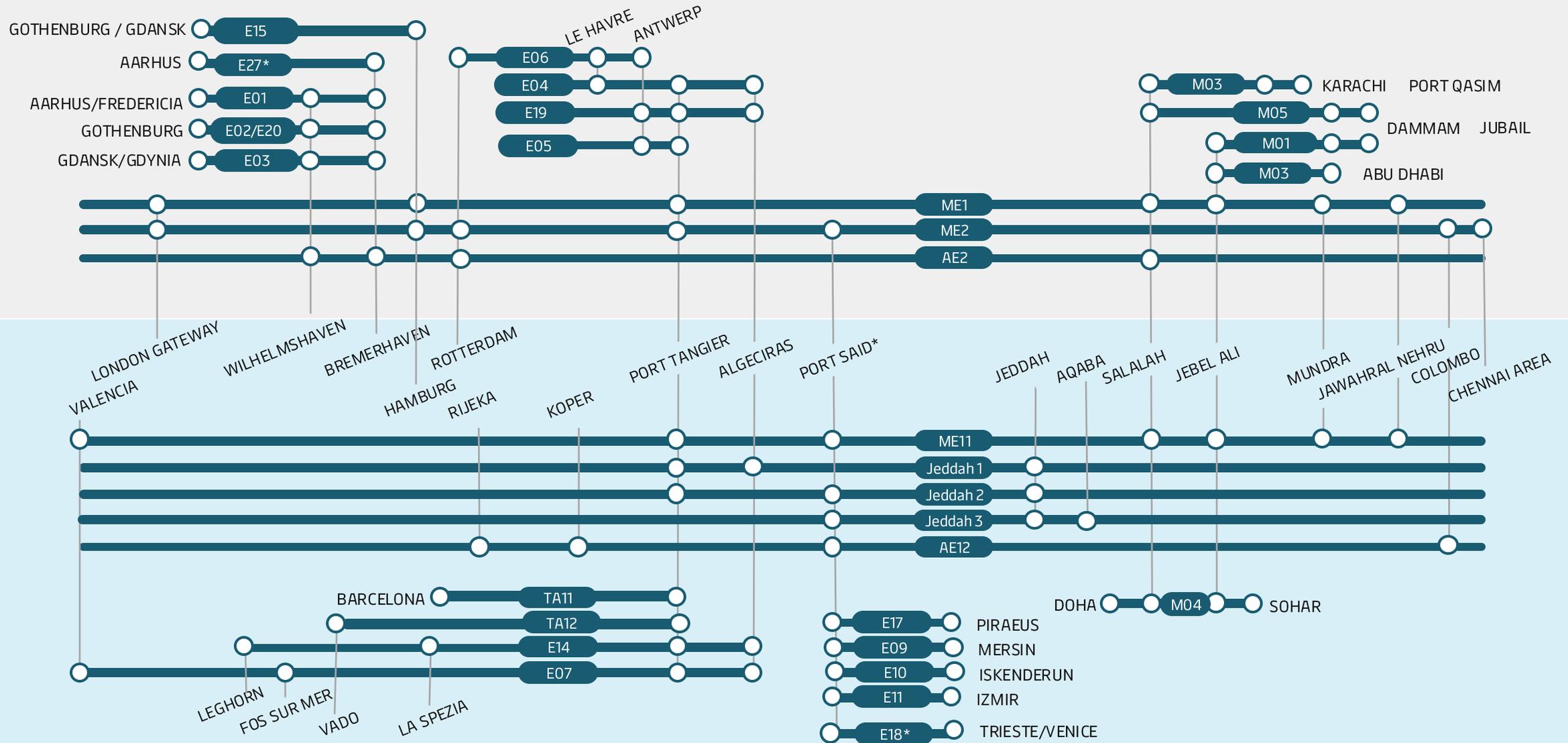
ALL THE WAY

Middle East - India to Europe (CoGH)

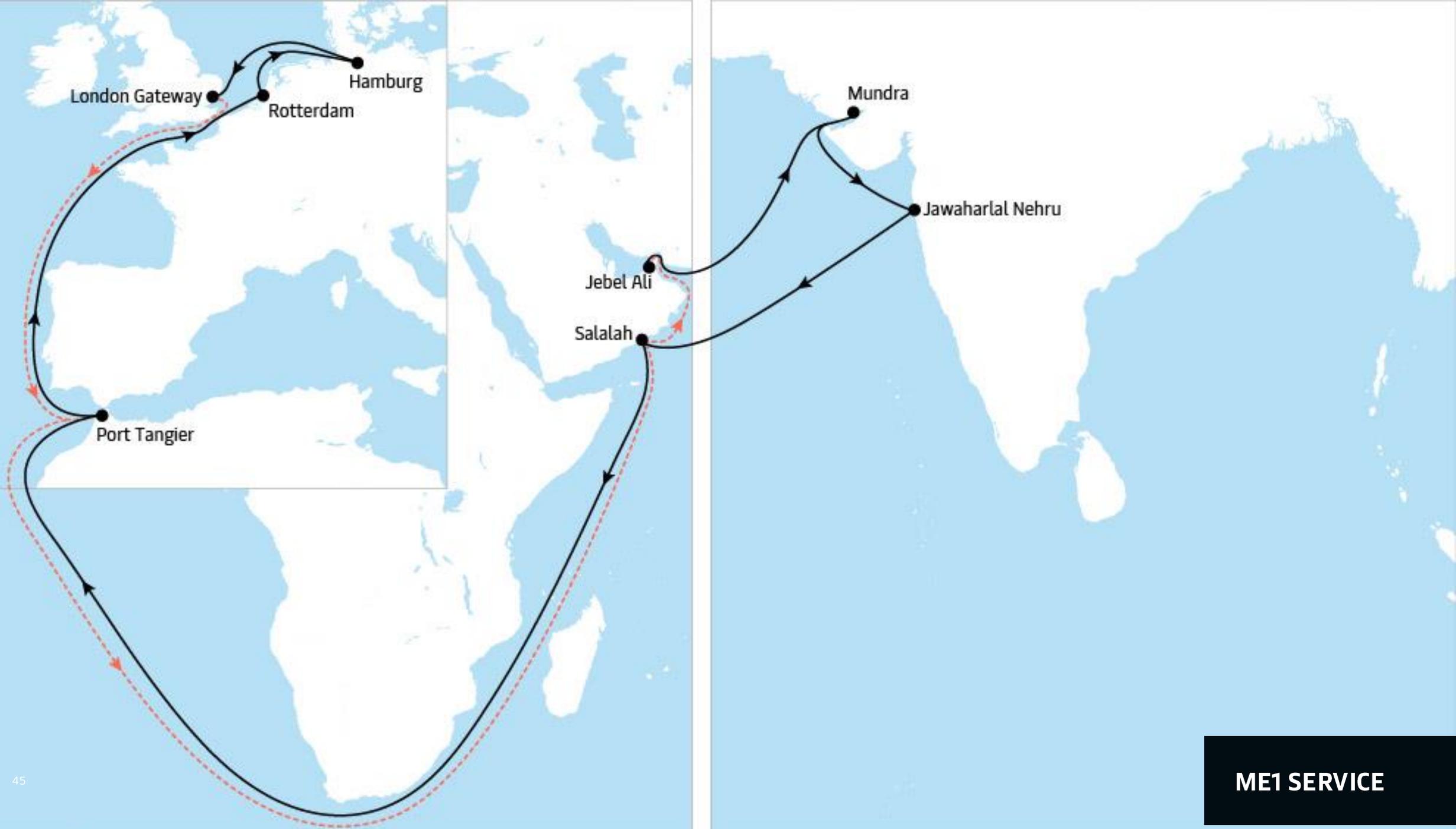


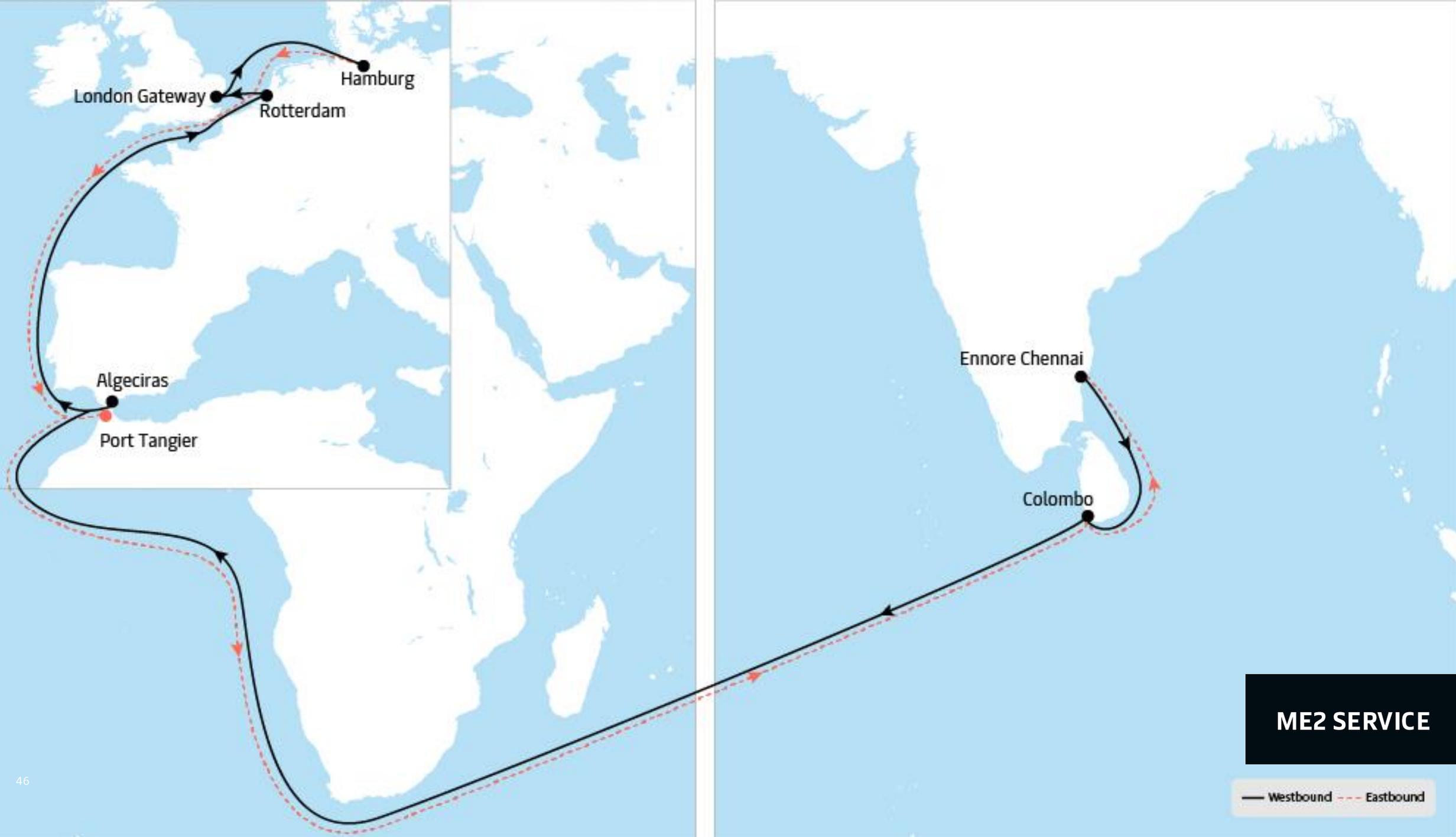
Note: *) Service operated outside the Gemini Cooperation.

Europe to Middle East - India (CoGH)



Note: *) Service operated outside the Gemini Cooperation.





ME2 SERVICE

— Westbound - - - Eastbound



ME11 SERVICE

*Certain Port Said EB calls will be transferred to Damietta during 2025.

Algeciras

Port Tangier

Port Said*

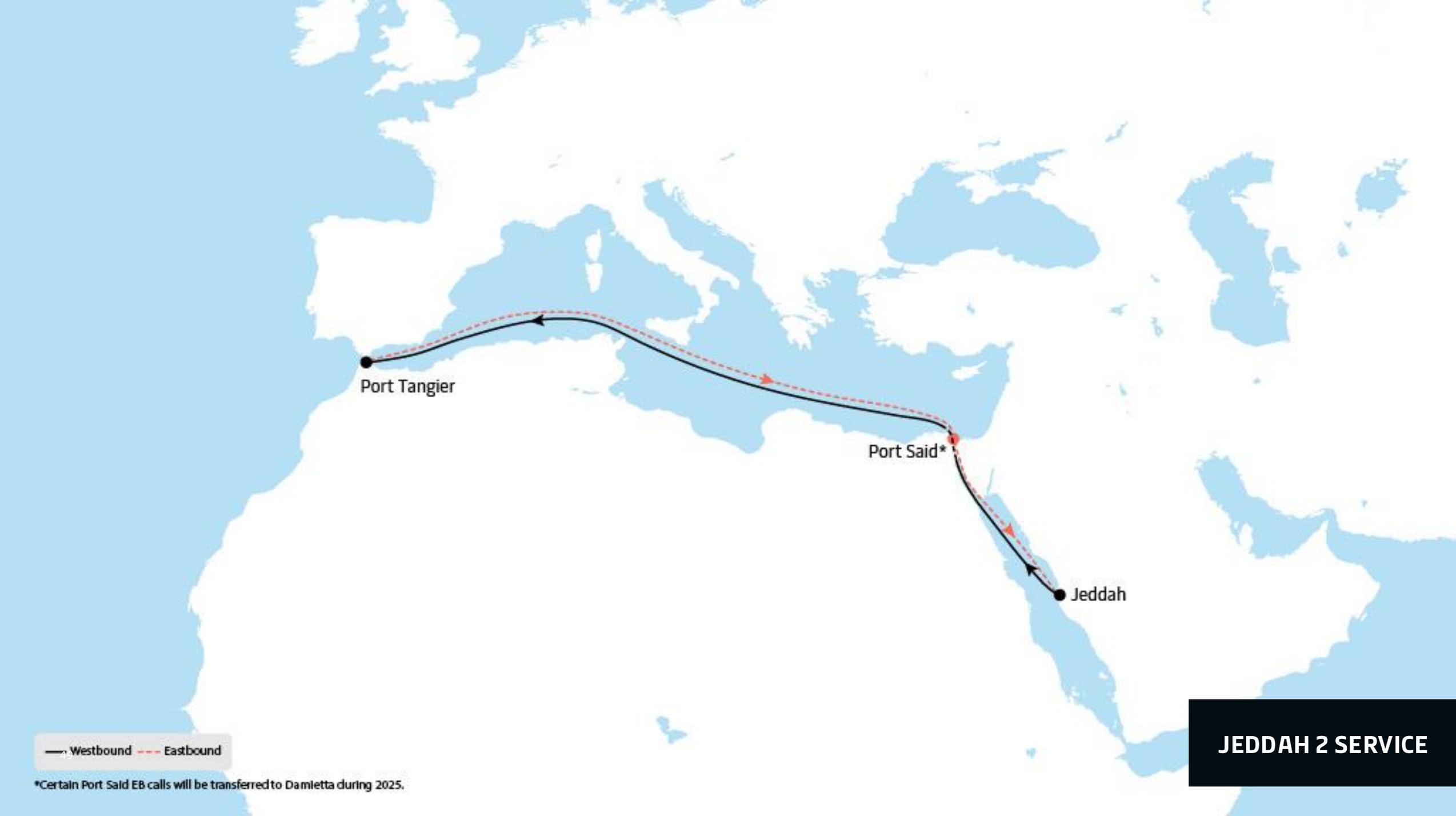
Jeddah

— Westbound - - - Eastbound

*Certain Port Said EB calls will be transferred to Damietta during 2025.

JEDDAH 1 SERVICE





Port Tangier

Port Said*

Jeddah

— Westbound - - - Eastbound

*Certain Port Said EB calls will be transferred to Damietta during 2025.

JEDDAH 2 SERVICE



Port Said*

Aqaba

Jeddah

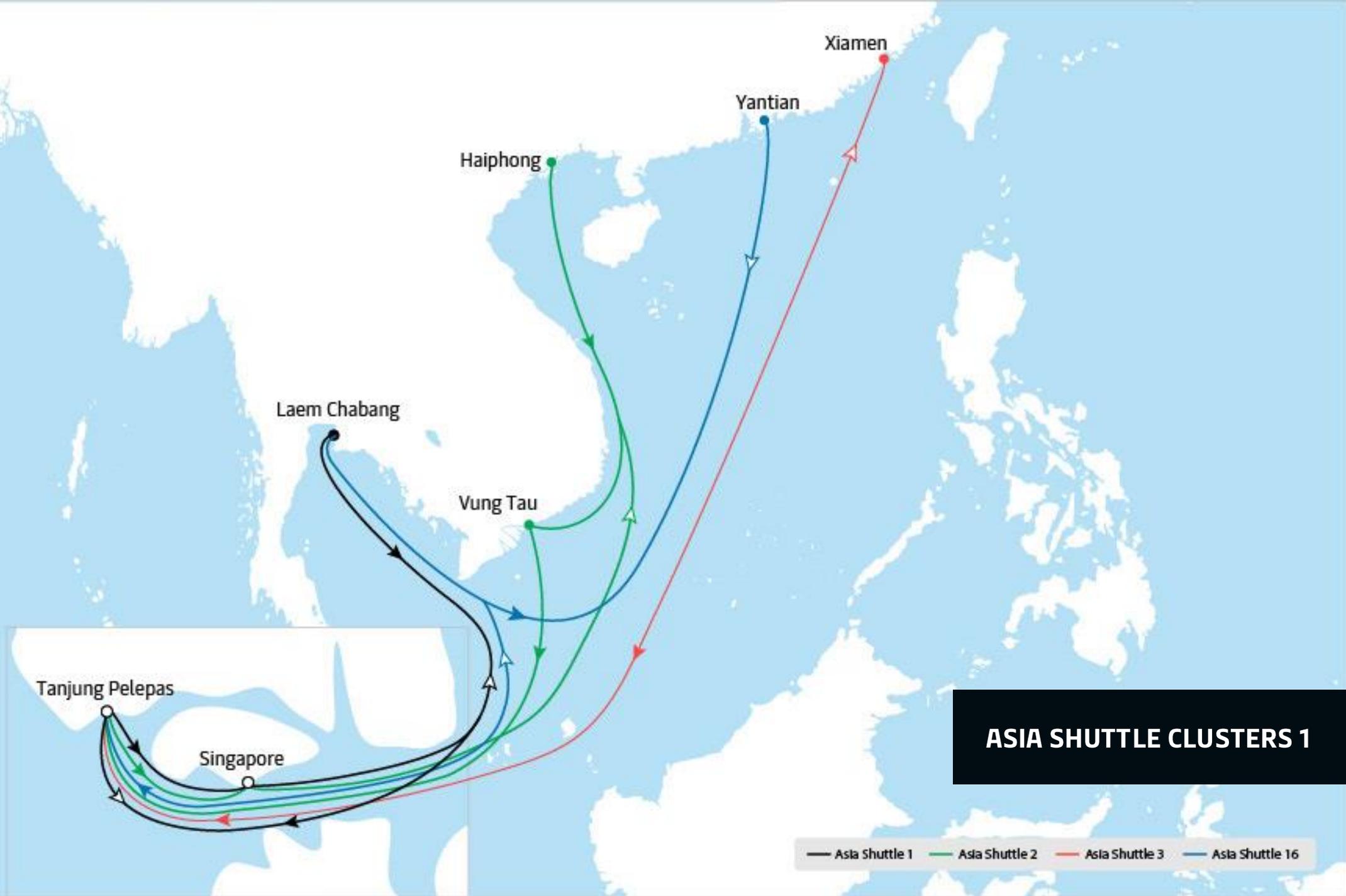
— Westbound - - - Eastbound

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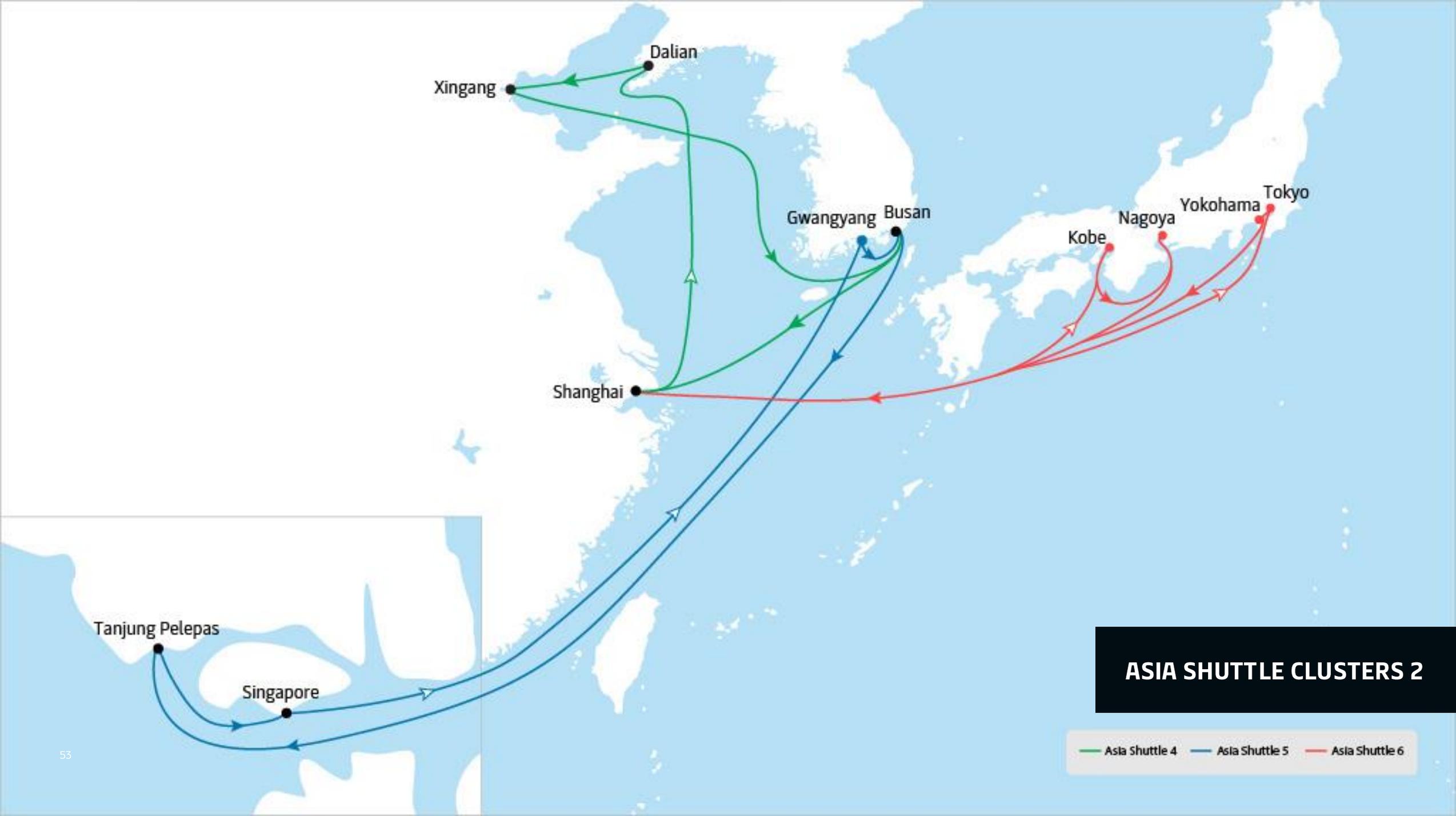
JEDDAH 3 SERVICE

Shuttle service maps



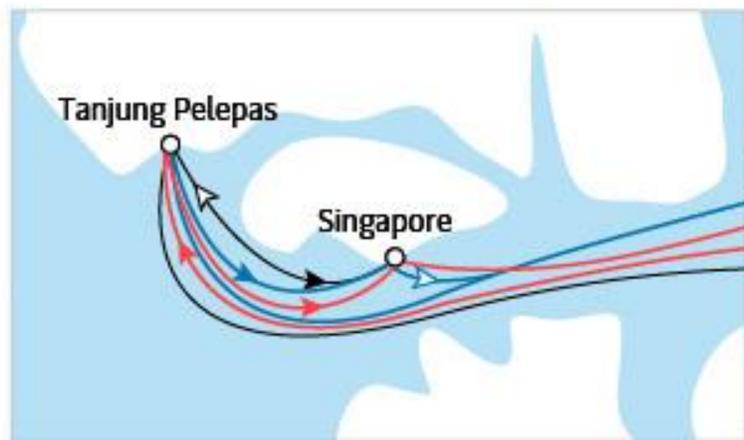


ASIA SHUTTLE CLUSTERS 1



ASIA SHUTTLE CLUSTERS 2

- Asia Shuttle 4
- Asia Shuttle 5
- Asia Shuttle 6



ASIA SHUTTLE CLUSTERS 3

— Asia Shuttle 7 — Asia Shuttle 9 — Asia Shuttle 14



NORTH EUROPE SHUTTLE CLUSTERS 1



Gothenburg

Aarhus

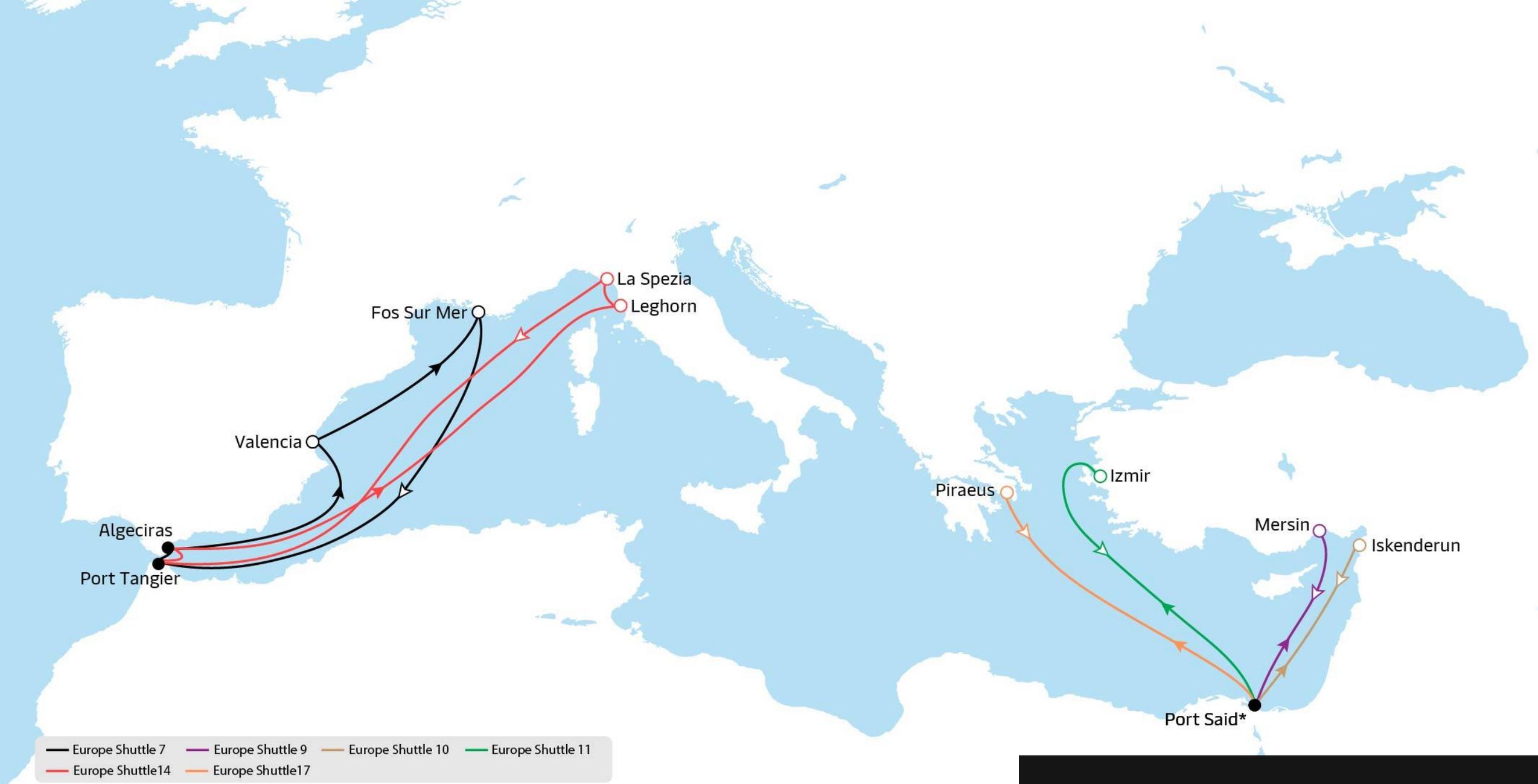
Hamburg
Bremerhaven

Gdansk

NORTH EUROPE SHUTTLE CLUSTERS 2

— Europe Shuttle 15* — Europe Shuttle 20* — Europe Shuttle 27*

*Europe Shuttles 15, 20 and 27 are all outside of the Gemini Cooperation.



- Europe Shuttle 7
- Europe Shuttle 9
- Europe Shuttle 10
- Europe Shuttle 11
- Europe Shuttle 14
- Europe Shuttle 17

*Certain Port Said EB calls will be transferred to Damietta during 2025.

MEDITERRANEAN SHUTTLE CLUSTERS 1



— Europe Shuttle 18

*Certain Port Said EB calls will be transferred to Damietta during 2025.
Europe shuttle 18: Outside of the Gemini Cooperation

MEDITERRANEAN SHUTTLE CLUSTERS 2



— North America Shuttle 1 — North America Shuttle 2*

*North America Shuttle 2 is outside of the Gemini Cooperation.

AMERICA SHUTTLE CLUSTERS

Thank you!